

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MATZ TJ	01/08/07	12.20	REVIEW UCC OBJECTION AND OBJECTION SUMMARIES (0.5); REVIEW AND COMMENT DRAFT REPLY TO EXCLUSIVITY MOTION (0.6); CONSIDER TRIAL EXHIBITS AND PREPARATION THEREOF (0.4); CONSIDER SHEEHAN DECLARATION (0.3); ANALYZE AND REVISE REPLY MATERIALS REGARDING FRAMEWORK MOTION, MOTION TO QUASH TRIAL SUBPOENAS (1.8); REVIEW AND CONSIDER JOINT TRIAL EXHIBITS (1.2); REVIEW AND CONSIDER DEMONSTRATIVES (0.4); ONGOING FRAMEWORK MOTION HEARING PREPARATION (3.0); TELECONFERENCES WITH CHAMBERS REGARDING SCHEDULING CHAMBER CONFERENCE REGARDING DISCOVERY DISPUTES REGARDING FRAMEWORK MOTION (0.3); PREPARATION OF LETTER TO COURT REGARDING FRAMEWORK MOTION DISCOVERY DISPUTES (MOTION TO QUASH, MOTION TO PRECLUDE, MOTION REGARDING PRIVILEGE) (1.2); PARTICIPATE IN MEET AND CONFER REGARDING FRAMEWORK MOTION DISCOVERY DISPUTES (1.4); REVIEW RESNICK DECLARATION AND DOCUMENT PRODUCTION REGARDING SAME (0.7); REVIEW TRIAL EXHIBITS (0.4).
---------	----------	-------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MATZ TJ 01/09/07 12.80 REVIEW FRAMEWORK MOTION AGENDA (0.1);
FORWARD SAME TO CHAMBERS (0.1); REVIEW
MOTION REGARDING PRIVILEGE MATERIALS
(0.4); REVIEW IUE-CWA SUPPLEMENTAL
OBJECTION (0.5); REVIEW EQUITY
COMMITTEE SECOND SUPPLEMENTAL
OBJECTION TO FRAMEWORK MOTION (0.6);
PREPARATION OF DEMONSTRATIVES FOR
HEARING (0.3); REPLY TO FRAMEWORK
OBJECTIONS (0.9); PREPARATION FOR 3
P.M. CHAMBERS CONFERENCE REGARDING
FRAMEWORK MOTION DISCOVERY DISPUTES
WITH AD HOC COMMITTEE, CREDITORS'
COMMITTEE AND EQUITY COMMITTEE (0.6);
TWO TELECONFERENCES WITH CHAMBERS
REGARDING SCHEDULING (0.2); REVIEW AD
HOC COMMITTEE WITHDRAWAL OF OBJECTION
(0.1); FINAL REVIEW AND FORWARD TO
CHAMBERS IUOE AND IAM/IBEW PROTECTIVE
ORDERS (0.2); REVIEW AND FINALIZE
LETTER TO COURT REGARDING FRAMEWORK
DISCOVERY DISPUTES (0.8); FORWARD SAME
TO CHAMBERS (0.2); PREPARE FOR
CONFERENCE REGARDING DISCOVERY
DISPUTES WITH EQUITY COMMITTEE
UNSECURED CREDITORS COMMITTEE AND AD
HOC COMMITTEE (0.2); PARTICIPATE IN
CHAMBERS CONFERENCE REGARDING
DISCOVERY DISPUTES WITH EQUITY
COMMITTEE, UNSECURED CREDITORS
COMMITTEE AND AD HOC COMMITTEE (1.3);
FOLLOW UP DISCUSSION WITH WORKING GROUP
REGARDING FRAMEWORK MOTION (0.3);
REVIEW AND COMMENT ON POSSIBLE
DEMONSTRATIVES FOR 1/11 HEARING (0.5);
CONTINUE PREPARATION FOR FRAMEWORK
MOTION, HEARING BINDERS,
DEPOSITION/DECLARATION BINDER AND
JOINT TRIAL EXHIBITS (4.0); MEETING
WITH WORKING GROUP REGARDING SAME
(0.6); REVIEW MATERIALS FOR HAYNES &
BOONE REGARDING HIGHLAND EQUITY
PURCHASE AGREEMENT AND PLAN SUPPORT
AGREEMENT MARK-UPS (0.7);
CORRESPONDENCE TO BOARD REGARDING SAME
(0.2).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MATZ TJ	01/10/07	14.00	REVIEW SUPPLEMENTAL PLEADINGS FILED BY EQUITY COMMITTEE ON FRAMEWORK MOTION (2.0); FINAL REVIEW FOR DELIVERY OF FRAMEWORK MOTION AND EXCLUSIVITY TRIAL EXHIBITS TO CHAMBERS (1.4); FINAL REVIEW AND OVERSEEING OF FILING OF RESPONSES TO OBJECTION OF FRAMEWORK MOTION (1.2); FINAL REVIEW AND OVERSEEING OF FILING EXCLUSIVITY MOTION (0.6); PREPARE AND FINALIZE ORDER WITH B. STEINGART REGARDING MOTION TO QUASH TRIAL SUBPOENAS OF MESSRS. OPIE AND MILLER AND FORWARDING SAME TO CHAMBERS (0.6); CORRESPONDENCE WITH M. BRONDE REGARDING EQUITY PURCHASE COMMITMENT AGREEMENT AND PLAN SUPPORT AGREEMENT AMENDMENTS (0.2); CONTINUE PREPARATION FOR FRAMEWORK MOTION HEARING EXHIBITS, HEARING BINDERS, SCRIPTS (7.0); TELECONFERENCE TO CHAMBERS REGARDING IUE-CWA WITHDRAWAL OF OBJECTION THERETO (0.2); PREPARATION REGARDING EXCLUSIVITY HEARING (0.3); REVIEW SHEEHAN DECLARATION (0.5).
MATZ TJ	01/11/07	11.60	CONTINUE PREPARATION OF MATERIALS FOR FRAMEWORK MOTION (1.4); FINAL PREPARATION FOR FRAMEWORK MOTION BEFORE COURT (1.0); COURTROOM PREPARATION FOR FRAMEWORK MOTION, INCLUDING DISTRIBUTION OF JOINT TRIAL EXHIBIT BINDERS (1.5); ATTEND IN COURT FOR FRAMEWORK MOTION HEARING (7.7).
MATZ TJ	01/12/07	8.10	REVIEW AND REVISE FRAMEWORK AND EQUITY PURCHASE COMMITMENT AGREEMENT, PLAN SUPPORT AGREEMENT AND INVESTMENT PROPOSAL, EXHIBITS THERETO (2.2); FINALIZE FRAMEWORK ORDER (0.4); DISCUSS ENTRY AND EXHIBITS WITH CHAMBERS (0.4); REVIEW DOCKET (0.1); AND FURTHER TELECONFERENCE WITH CHAMBERS REGARDING FRAMEWORK ORDER AND EXHIBITS (0.2); DISTRIBUTE ENTERED FRAMEWORK ORDER TO DELPHI AND SKADDEN TEAM (0.2); FURTHER PREPARATION (OBJECTION CHART, AMENDMENTS TO EQUITY PURCHASE COMMITMENT AGREEMENT) FOR COURT (0.5); FURTHER PREPARATION IN COURT FOR CONTINUATION OF FRAMEWORK MOTION, EQUITY PURCHASE COMMITMENT AGREEMENT AMENDMENT TO CHAMBERS (0.7); ATTEND COURT FOR ORAL ARGUMENTS FOR FRAMEWORK MOTION (3.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MATZ TJ	01/15/07	6.90	REVIEW PLAN, DISCLOSURE STATEMENT AND REGISTRATION STATEMENT TIMES-LINE VIS-A-VIS EQUITY PURCHASE COMMITMENT AGREEMENT AND PLAN SUPPORT AGREEMENT (2.5); COMPILE MATERIALS IN RESPECT THEREOF (0.7); PREPARATION REGARDING TELECONFERENCE WITH WORKING GROUP REGARDING PLAN, DISCLOSURE STATEMENT AND REGISTRATION STATEMENT (0.6); PARTICIPATE IN TELECONFERENCE WITH WORKING GROUP REGARDING SAME (2.1); CORRESPONDENCE WITH E. SALINSKI REGARDING WEDNESDAY PLAN MEETING (0.1); PREPARE FOR SAME WITH WORKING GROUP (0.3); PREPARATION OF TIMELINE AND FURTHER REVIEW OF PLAN DOCUMENTS (0.6).
MATZ TJ	01/16/07	3.90	CONSIDER, REVIEW AND ANALYZE PLAN TIME-LINE AND TASKS (1.3); DRAFT PLAN (0.6); REVIEW PLAN SOLICITATION PROCEDURES AND PLAN PROVISIONS (1.5); PREPARATION REGARDING PLAN DILIGENCE (0.5).
MATZ TJ	01/17/07	4.80	REVIEW REVISED TIMELINE AND SCHEDULING MATTER (0.4); REVIEW MATERIALS REGARDING CONFERENCE WITH CLIENT (0.4); TELECONFERENCE WITH CHAMBERS REGARDING HEARING TRANSCRIPTS, OPINION (0.2); TELECONFERENCE WITH J. SHEEHAN, D. SHERBIN, M. LOEB, S. CORCORAN, K. CRAFT, B. SHAW, N. TORRACO, R. EISENBERG REGARDING PLAN, DISCLOSURE STATEMENT, REGISTRATION STATEMENT AND TIMELINE IN RESPECT THEREOF (3.1); BRIEF REVIEW AND COMMENTS ON DRAFT PLAN (0.7).
MATZ TJ	01/18/07	0.40	CONSIDER FRAMEWORK ORDER, FINAL ORDER, TIMELINE (0.4).
MATZ TJ	01/22/07	1.00	TELECONFERENCE TO CHAMBERS REGARDING FRAMEWORK HEARING TRANSCRIPT (0.1); REVIEW PLAN FRAMEWORK DILIGENCE PROCESS AND ATTENDING TO SAME (0.7); CONSIDER PLAN UNSECURED PAYOUT QUESTION (0.2).
MATZ TJ	01/24/07	1.60	PREPARE MATERIALS FOR PLAN INVESTOR AND GM MEETINGS REGARDING EQUITY PURCHASE COMMITMENT AGREEMENT, PLAN SUPPORT AGREEMENT TIMELINE (0.6); FORWARD SAME TO COMPANY AND R. GOLDSTEIN (0.2); FORWARD MATERIALS TO M. LUKAS OF GM (0.2); FURTHER PREPARATION OF MATERIALS FOR PLAN INVESTOR MEETINGS REGARDING EQUITY PURCHASE COMMITMENT AGREEMENT AND PLAN SUPPORT AGREEMENT (0.6).
MATZ TJ	01/29/07	0.30	TELECONFERENCE FROM L. WILLIAMS REGARDING FRAMEWORK MOTION ORDER, TRANSCRIPT (0.2); TELECONFERENCE WITH CHAMBERS REGARDING SAME (0.1).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MATZ TJ	01/31/07	2.00	FURTHER ANALYSIS OF PLAN DOCUMENTS, EQUITY PURCHASE COMMITMENT AGREEMENT DOCUMENTATION REQUIREMENTS (0.6); REVIEW DRAFT PLAN AND ISSUES IN RESPECT THEREOF (1.2); TELECONFERENCE WITH CHAMBERS REGARDING 1/12 TRANSCRIPT (0.1); ARRANGE DISTRIBUTION OF 1/12 OPINION (0.1).
---------	----------	------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

117.50

MOHR BC	01/22/07	0.70	REVIEW EMAILS REGARDING HSR 4(C) ISSUES AND LONG TELECONFERENCE WITH CLIENT COUNSEL/EXECUTIVE REGARDING SAME (0.7).
MOHR BC	01/23/07	0.60	REVIEW HSR/4(C) ISSUES AND INITIAL REVIEW OF POTENTIAL 4(C) DOCUMENTS SENT FROM CLIENT (0.6).
MOHR BC	01/24/07	0.80	REVIEW POTENTIAL HSR 4(C) DOCUMENTS (0.8).
MOHR BC	01/29/07	1.10	TELECONFERENCES WITH M. FUKUDA AND S. POSTON REGARDING HSR 4(C) STANDARDS/ISSUES AND RESULTS OF PRIOR REVIEW (1.1).
MOHR BC	01/30/07	0.60	CLIENT TELECONFERENCE AND SEND 4(C) ARTICLE/COVER SHEET (0.6).
		3.80	

RAMLO K	01/02/07	0.40	REVIEW IOUE OBJECTION TO FRAMEWORK MOTION (0.1); ANALYSIS REGARDING ALL PENDING OBJECTIONS TO SAME (0.3).
RAMLO K	01/03/07	0.40	ANALYSIS REGARDING EFFECT OF RECENT EVENTS ON EXCLUSIVITY EXTENSION REQUEST (0.4).
RAMLO K	01/04/07	10.40	REVIEW AND ANALYZE OBJECTIONS TO FRAMEWORK MOTION (2.5); REVIEW AND ANALYZE OBJECTIONS TO EXCLUSIVITY MOTION (1.3); BEGIN PREPARATION OF RESPONSE AND WORK ON STRATEGY REGARDING DISCOVERY, BRIEFING, EXHIBITS AND TRIAL (6.6).
RAMLO K	01/05/07	9.40	REVIEW MATERIALS ON ISSUES RAISED BY COMMITTEE OBJECTION TO EXCLUSIVITY, BEGIN PREPARING AND REVISING EXHIBITS, FURTHER WORK ON STRATEGY IN OPPOSING ALL OBJECTIONS, PREPARE OUTLINE, AND REVISE HEARING SCRIPT (9.3); REVIEW CORRESPONDENCE FROM P. O'HEARN REGARDING MERCEDES POSITION (0.1).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

RAMLO K	01/06/07	11.60	CONTINUE PREPARATION OF REPLY TO EXCLUSIVITY OBJECTIONS, CONTINUE REVIEW COMMITTEE COUNSEL TIME ENTRIES ON FRAMEWORK AND GM DISCUSSIONS, CONTINUE REVIEW OF RELEVANT PLEADINGS, REVIEW DRAFTS OF SHEEHAN AND RESNICK DECLARATIONS FOR FRAMEWORK MOTION, REVIEW, IDENTIFY, AND PREPARE EXHIBITS, ARRANGE FOR PREPARATION OF PROTECTIVE ORDERS, AND BEGIN REVISING REPLY BRIEF (11.2); DRAFT CORRESPONDENCE TO R. ROSENBERG, M. SEIDER, M. BROUDE, B. STEIN, D. TORRES, J. ELKIN, L. PARKINS, AND K. KATTNER REGARDING MEET AND CONFER ON EXCLUSIVITY DISCOVERY AND HEARING (0.3); REVIEW CORRESPONDENCE FROM J. ELKIN AND M. SEIDER REGARDING SAME (0.1).
RAMLO K	01/07/07	14.40	CONTINUE REVISING REPLY BRIEF, IDENTIFYING EXHIBITS, REVIEWING ADDITIONAL PLEADINGS AND GATHERING ADDITIONAL FACTS, REVISING EXHIBITS AND DEMONSTRATIVE CHARTS, AND PREPARING FOR HEARING (14.4).
RAMLO K	01/08/07	9.90	CORRESPONDENCE WITH M. SEIDERA AND J. ELKIN AND TELECONFERENCE WITH B. STEINGART REGARDING MEET AND CONFER REGARDING EXCLUSIVITY OBJECTIONS (0.4); PREPARE FOR MEETING AND CONFER (1.2); CONFERENCE WITH B. STEINGART, J. ELKINS, M. BROUDE, M. SEIDER, J. TANENBAUM REGARDING EXCLUSIVITY OBJECTIONS (0.5); REVISE CONFIRMING LETTER REGARDING SAME (0.8); CONTINUE PREPARATION FOR EXCLUSIVITY HEARING, INCLUDING CONTINUED REVIEW OF MATERIALS RELATING TO FRAMEWORK DISCUSSIONS, DOCUMENTS PRODUCED WITH RESPECT TO FRAMEWORK AGREEMENTS APPROVAL MOTION, REVISION OF STIPULATED PROTECTED ORDERS, EXHIBIT LIST, EXHIBITS, REPLY BRIEF, AND DECLARATION OF J. SHEEHAN (6.8); REVIEW CORRESPONDENCE FROM A. WHEATLEY REGARDING MEET AND CONFER AGREEMENTS (0.2).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

RAMLO K	01/09/07	13.80	CORRESPONDENCE WITH J. ELKIN REGARDING PROTECTIVE ORDER (0.2); CORRESPONDENCE TO A. WHEATLEY REGARDING MEET AND CONFER AGREEMENTS (0.3); CONTINUE PREPARATION FOR EXCLUSIVITY HEARINGS, INCLUDING CONTINUED REVIEW OF FRAMEWORK DISCUSSION DOCUMENTS AND SHEEHAN AND RESNICK DEPOSITION TRANSCRIPTS, TELECONFERENCES AND CORRESPONDENCE WITH J. SHEEHAN, REVISION OF SHEEHAN DECLARATION, INDEX OF EXHIBITS, EXHIBITS, REPLY BRIEF, AND REVISE ALL IN LIGHT OF COMMITTEE WITHDRAWAL OF OBJECTION (12.9); CORRESPONDENCE WITH COUNSEL FOR OBJECTORS AND GM REGARDING DEPOSITION OF J. SHEEHAN (0.2); TELECONFERENCE WITH P. O'HEARN REGARDING MERCEDEZ POSITION (0.2).
RAMLO K	01/10/07	10.60	TELECONFERENCE WITH B. STEINGART REGARDING EXCLUSIVITY HEARING (0.1); CORRESPONDENCE TO COUNSEL FOR EXCLUSIVITY OBJECTORS REGARDING SHEEHAN DECLARATION AND INDEX OF EXHIBITS (0.5); REVIEW COMMITTEE STATEMENT REGARDING EXCLUSIVITY AND FRAMEWORK (0.2); REVIEW MERCEDES STATEMENT IN SUPPORT (0.1); REVIEW SUPPLEMENTAL OBJECTIONS TO FRAMEWORK AGREEMENT SUPPORT MOTION AND MATERIALS ON COMPARISON OF RIGHTS OFFERS FOR FRAMEWORK AGREEMENT APPROVAL MOTION (1.3); CONTINUE PREPARATION FOR EXCLUSIVITY HEARING, INCLUDING REVISIONS TO REPLY BRIEF, SUMMARY OF EXCLUSIVITY OBJECTIONS, AND HEARING SCRIPT (8.4).
RAMLO K	01/11/07	12.90	REVISE SCRIPT FOR EVIDENTIARY HEARING ON EXCLUSIVITY MOTION (1.6); ATTEND EVIDENTIARY HEARING ON FRAMEWORK MOTION IN PREPARATION FOR EXCLUSIVITY EVIDENTIARY HEARING AND CONFER WITH J. ELKIN REGARDING EXCLUSIVITY HEARING (7.8); CONTINUE REVISING SCRIPT AND FINALIZE EXHIBITS (2.2); REVIEW CORRESPONDENCE FROM R. O'NEAL REGARDING EXCLUSIVITY (0.1); PREPARE FOR HEARING ON EXCLUSIVITY (1.2).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

RAMLO K	01/12/07	4.90	PREPARE FOR EXCLUSIVITY HEARING (1.5); ATTEND HEARING ON FRAMEWORK MOTION (3.0); ATTEND HEARING ON EXCLUSIVITY (0.3); CONFER WITH R. MEISLER REGARDING HIGHLAND POSITION ON CONFIDENTIALITY AGREEMENT (0.1).
RAMLO K	01/13/07	0.10	REVIEW FRAMEWORK ORDER (0.1).
RAMLO K	01/23/07	0.30	REVIEW AND CALENDAR ORDER EXTENDING EXCLUSIVITY (0.2); REVIEW EXCLUSIVITY EXTENSION ORDER (0.1).
RAMLO K	01/31/07	0.30	REVIEW FRAMEWORK HEARING TRANSCRIPT (0.3).
		99.40	
Total Counsel		368.20	
BOLTON IS	01/01/07	4.80	CONTINUE REVIEWING, REVISING, AND EDITING CHART REGARDING DOCUMENT PRODUCTION FOR APPALOOSA (4.8).
BOLTON IS	01/02/07	10.40	CONTINUE REVISING, REVIEWING, AND ANALYZING CHART REGARDING DOCUMENT PRODUCTION FOR APPALOOSA (9.6); CHART OBJECTION TO REFINANCING MOTION (0.8).
BOLTON IS	01/03/07	9.30	CONTINUE TO REVISE, REVIEW, AND ANALYZE CHART REGARDING DOCUMENT PRODUCTION FOR APPALOOSA (8.2); WORKING GROUP MEETING (0.4); REVISE AND REVIEW "CHECK MARK" CHART (0.7).
BOLTON IS	01/04/07	4.40	DRAFT LETTER TO EVERCORE REGARDING NEW DOCUMENTS (0.4); CREATE INDEX REGARDING SAME (0.2); CONTINUE REVISING, REVIEWING, AND ANALYZING CHARTS AND INDEXES REGARDING DOCUMENT PRODUCTION (3.8).
BOLTON IS	01/05/07	1.80	DRAFT COVER LETTER REGARDING DOCUMENT PRODUCTION FOR EVERCORE (0.6); REVIEW AND EDIT CHARTS REGARDING DOCUMENT PRODUCTION FOR APPALOOSA (1.2).
BOLTON IS	01/06/07	2.20	CREATE INDEX REGARDING DOCUMENT PRODUCTION TO EVERCORE (0.3); COMMUNICATE WITH LANDMARK FOR PRODUCTION OF SAME (0.3); REVISE DOCUMENT REQUEST LIST (1.6).
BOLTON IS	01/07/07	11.90	DRAFT EMAILS TO COMPANY PERSONNEL REGARDING REQUEST FOR DOCUMENT PRODUCTION (5.1); REVISE, REVIEW AND ANALYZE CHART REGARDING SAME (6.8).
BOLTON IS	01/08/07	11.70	REVISE, REVIEW AND ANALYZE CHARTS REGARDING DOCUMENT PRODUCTION (9.2); CREATE LABELS FOR DATA ROOM REGARDING SAME (0.7); DRAFT EMAILS REGARDING SAME (1.8).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BOLTON IS	01/09/07	8.60	CONTINUE TO REVIEW, REVISE AND ANALYZE CHARTS REGARDING DOCUMENT REQUESTS FROM APPALOOSA, CERBERUS AND HIGHLAND (4.6); REVIEW DOCUMENTS AND CREATE INDEXES FOR DOCUMENT PRODUCTION TO EVERCORE (2.8); COMMUNICATION WITH WORKING GROUP REGARDING EVERCORE DOCUMENTS AND CHARTS (1.2).
BOLTON IS	01/10/07	6.20	CONTINUE TO REVIEW, REVISE, AND ANALYZE CHARTS AND INSTRUCTIONS REGARDING DOCUMENT REQUEST FROM APPALOOSA, CERBERUS, AND HIGHLAND (4.2); COMMUNICATE WITH WORKING GROUP REGARDING SAME (0.6); REVIEW DOCUMENTS AND DRAFT INDEXES REGARDING DOCUMENT PRODUCTION TO EVERCORE (1.4).
BOLTON IS	01/11/07	8.00	DRAFT COVER LETTERS AND INDEXES REGARDING DOCUMENT PRODUCTION TO EVERCORE (1.2); UPDATE MASTER ENVIRONMENTAL INDEX (0.6); PULL OMNIBUS CLAIMS OBJECTIONS AND CREATE INDEX FOR SAME (1.3); COMMUNICATE WITH WORKING GROUP REGARDING DATA ROOM (0.6); CONTINUE REVISING, REVIEWING AND ANALYZING CHARTS REGARDING DOCUMENT REQUESTS FROM POTENTIAL PLAN INVESTORS (2.7); BEGIN CREATING AND UPDATING INDEX FOR DATA ROOM (1.6).
BOLTON IS	01/12/07	6.80	CONTINUE REVIEWING, ANALYZING AND INDEXING DOCUMENTS REGARDING DATA ROOM FOR PLAN INVESTORS (6.8).
BOLTON IS	01/13/07	4.50	CONTINUE REVIEWING AND INDEXING DOCUMENTS REGARDING DATA ROOM FOR APPALOOSA (4.5).
BOLTON IS	01/14/07	9.50	CONTINUE REVIEWING AND INDEXING DOCUMENTS REGARDING DATA ROOM FOR PLAN INVESTORS (9.5).
BOLTON IS	01/15/07	12.20	CONTINUE REVIEWING DOCUMENTS AND UPDATING INDEX REGARDING DATA ROOM FOR PLAN INVESTORS (12.2).
BOLTON IS	01/16/07	11.10	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDEX REGARDING DATA ROOM FOR PLAN INVESTORS (11.1).
BOLTON IS	01/17/07	10.40	CONTINUE REVIEWING DOCUMENTS AND UPDATING INDEX REGARDING DATA ROOM FOR PLAN INVESTORS (10.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BOLTON IS	01/18/07	11.70	DRAFT COVER LETTER FOR EVERCORE REGARDING PROJECT DESTINY DOCUMENTS (0.3); UPDATE AND CREATE INDEXES REGARDING SAME (0.6); REVIEW SAME (1.2); CONTINUE REVIEWING DOCUMENTS AND UPDATING INDEX REGARDING DATA ROOM FOR PLAN INVESTORS (5.8); CREATE INDEX FOR REPLY TO PLAN INVESTORS (2.3); DRAFT EMAIL TO PLAN INVESTORS REGARDING SAME (0.5); COMMUNICATE WITH WORKING GROUP (1.0).
BOLTON IS	01/19/07	3.80	CONTINUE REVIEWING DOCUMENTS AND UPDATING INDEX REGARDING DATA ROOM FOR PLAN INVESTORS (3.8).
BOLTON IS	01/20/07	1.80	COMMUNICATION WITH WORKING GROUP REGARDING PLAN INVESTORS' DATA ROOM (1.8).
BOLTON IS	01/21/07	1.30	COMMUNICATION WITH WORKING GROUP REGARDING PLAN INVESTORS' DATA ROOM (1.3).
BOLTON IS	01/22/07	8.40	REVIEW AND ANALYZE DOCUMENT REQUESTS FROM MILBANK AND WHITE AND CASE (2.5); COMMUNICATE WITH WORKING GROUP REGARDING SAME (1.2); CONTINUE TO REVIEW, ANALYZE AND UPDATE INDEX REGARDING DOCUMENT PRODUCTION FOR PLAN INVESTORS' DATA ROOM (1.7); CREATE INDICES REGARDING DOCUMENT PRODUCTION APPROVALS (2.2); COMMUNICATE WITH CLIENT REGARDING SAME (0.8).
BOLTON IS	01/23/07	4.70	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDEX REGARDING DATA ROOM FOR PLAN INVESTORS (2.1); COMMUNICATE WITH WORKING GROUP REGARDING SAME (1.2); COMMUNICATE WITH CLIENT REGARDING SAME (1.4).
BOLTON IS	01/24/07	8.70	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDEX REGARDING DATA ROOM FOR PLAN INVESTORS (2.5); COMMUNICATE WITH WORKING GROUP REGARDING SAME (1.0); COMMUNICATE WITH CLIENT REGARDING SAME (1.7); CONTINUE RESEARCH REGARDING POTENTIAL TAX ISSUES (3.5).
BOLTON IS	01/25/07	11.00	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDEX REGARDING DATA ROOM FOR PLAN INVESTORS (3.8); UPDATE INDICES REGARDING JOINT VENTURE AGREEMENTS FOR PLAN INVESTORS (1.8); COMMUNICATE WITH WORKING GROUP REGARDING DATA ROOM FOR PLAN INVESTORS (1.6); COMMUNICATE WITH CLIENT REGARDING SAME (2.3); REPLY TO QUESTIONS AND CONCERNS OF OPPOSING COUNSEL REGARDING SAME (1.5).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BOLTON IS	01/26/07	7.90	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDEX REGARDING DATA ROOM FOR PLAN INVESTORS (2.5); COMMUNICATE WITH CLIENT REGARDING SAME (1.8); COMMUNICATE WITH WORKING GROUP REGARDING SAME (1.2); COMMUNICATE WITH PLAN INVESTORS' COUNSEL REGARDING SAME (2.4).
BOLTON IS	01/27/07	3.50	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDEX REGARDING DATA ROOM FOR PLAN INVESTORS (3.5).
BOLTON IS	01/28/07	1.40	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDEX REGARDING DATA ROOM FOR PLAN INVESTORS (1.4).
BOLTON IS	01/30/07	8.80	REVIEW AND ANALYZE PLAN INVESTORS' REPLY TO OUR RESPONSE TO THEIR REQUEST FOR DOCUMENTS (7.5); CONTINUE TO REVIEW DOCUMENTS REGARDING DATA ROOM FOR PLAN INVESTORS (1.3).
BOLTON IS	01/31/07	9.90	REVIEW PLAN INVESTORS' REPLY TO OUR RESPONSE TO THEIR DUE DILIGENCE REQUEST IN PREPARATION FOR TELECONFERENCE WITH PLAN INVESTORS' COUNSEL (2.2); TELECONFERENCE WITH PLAN INVESTORS' COUNSEL (1.7); COMMUNICATE WITH WORKING GROUP REGARDING SAME (1.4); SUMMARIZE TELECONFERENCE (1.2); CREATE CHARTS OF DOCUMENTS PROVIDED IN CONNECTION WITH THE DUE DILIGENCE REQUEST (2.2); EDIT JOINT VENTURE CHART (1.2).
		216.70	
CAMPANARIO ND	01/01/07	3.60	PREPARE INTERROGATORIES, DOCUMENT REQUESTS, AND DEPOSITION NOTICE TO HIGHLAND CAPITAL MANAGEMENT, LP IN CONNECTION WITH PLAN INVESTMENT AND FRAMEWORK SUPPORT APPROVAL MOTION (3.6).
CAMPANARIO ND	01/02/07	3.20	REVIEW OBJECTIONS TO PLAN INVESTMENT AND FRAMEWORK SUPPORT AGREEMENT (3.2).
CAMPANARIO ND	01/03/07	9.30	REVIEW OBJECTIONS TO PLAN INVESTMENT AND FRAMEWORK SUPPORT APPROVAL MOTION (4.8); REVIEW DOCUMENTS FOR PRODUCTION TO PARTIES REGARDING SAME (2.4); REVISE JOINT INDEX OF EXHIBITS FOR HEARING REGARDING SAME (0.8); PREPARE FOR MEET AND CONFER REGARDING DISCOVERY ISSUES REGARDING SAME, ATTEND MEET AND CONFER (1.3).
CAMPANARIO ND	01/04/07	11.00	REVIEW DOCUMENTS REGARDING FRAMEWORK DISCUSSIONS (2.6); DRAFT D. RESNICK DECLARATION IN SUPPORT OF PLAN INVESTMENT AND FRAMEWORK SUPPORT APPROVAL MOTION (8.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

CAMPANARIO ND	01/05/07	15.50	CONFERENCE WITH D. RESNICK AND OTHERS FROM ROTHSCHILD REGARDING DECLARATION AND PREPARATION FOR HEARING ON PLAN INVESTMENT FRAMEWORK SUPPORT APPROVAL MOTION (8.8); DRAFT D. RESNICK DECLARATION IN SUPPORT OF SAME (6.7).
CAMPANARIO ND	01/06/07	12.10	REVIEW TRANSCRIPTS OF DEPOSITIONS OF J. SHEEHAN, S. MILLER, AND J. OPIE REGARDING PLAN INVESTMENT AND FRAMEWORK SUPPORT APPROVAL MOTION (7.1); REVIEW DOCUMENTS FOR PRODUCTION TO PARTIES TO SAME (1.9); REVISE D. RESNICK DECLARATION IN SUPPORT OF SAME (2.2); EDIT MOTION TO QUASH TRIAL SUBPOENAS FOR S. MILLER AND J. OPIE (0.9).
CAMPANARIO ND	01/07/07	11.80	REVISE D. RESNICK DECLARATION IN SUPPORT OF PLAN INVESTMENT AND FRAMEWORK SUPPORT APPROVAL MOTION AND COMPILE EXHIBITS REGARDING SAME (1.3); COMPILE EXHIBITS FOR HEARING REGARDING SAME (5.2); LEGAL RESEARCH REGARDING ATTORNEY-CLIENT PRIVILEGE AND WAIVER OF SAME (3.8); REVIEW DOCUMENTS FOR PRODUCTION TO PARTIES TO PLAN INVESTMENT AND FRAMEWORK SUPPORT APPROVAL MOTION (1.5).
CAMPANARIO ND	01/08/07	14.30	REVISE JOINT INDEX OF EXHIBITS FOR HEARING REGARDING PLAN INVESTMENT AND FRAMEWORK SUPPORT APPROVAL MOTION (0.6); REVIEW COMMITTEES' RESPONSE TO MOTION TO QUASH TRIAL SUBPOENAS AND EMERGENCY MOTION REGARDING D. RESNICK TESTIMONY AND PREPARE RESPONSE TO SAME (6.8); PREPARE FOR AND ATTEND MEET AND CONFER REGARDING DISCOVERY AND HEARING ISSUES (3.2); REVIEW TRANSCRIPT OF DEPOSITION OF D. RESNICK (2.5); REVIEW DECLARATION OF E. ORDWAY (1.2).
CAMPANARIO ND	01/09/07	17.10	PREPARE FOR DEPOSITION OF E. ORDWAY IN CONNECTION WITH PLAN INVESTMENT AND FRAMEWORK SUPPORT APPROVAL MOTION (1.5); REVIEW SUPPLEMENTAL OBJECTIONS TO SAME (4.9); REVISE LETTER-BRIEF TO COURT REGARDING DISCOVERY AND HEARING ISSUES (2.2); PREPARE FOR AND ATTENDED TELEPHONIC CHAMBERS CONFERENCE REGARDING DISCOVERY AND HEARING ISSUES (2.5); PREPARE OUTLINES FOR REDIRECT EXAMINATION OF WITNESSES (5.4); REVISE JOINT INDEX OF HEARING EXHIBITS (0.6).
CAMPANARIO ND	01/10/07	19.70	REVISE OMNIBUS REPLY TO OBJECTIONS TO PLAN INVESTMENT AND FRAMEWORK SUPPORT APPROVAL MOTION (3.9); REVIEW DOCUMENTS FOR PRODUCTION TO PARTIES TO SAME (2.8); REVISE JOINT INDEX OF HEARING EXHIBITS (0.4); REVIEW HEARING EXHIBIT BINDERS (2.8); CONFERENCE WITH SKADDEN AND DELPHI REGARDING STRATEGY FOR HEARING (3.4); PREPARE OUTLINES FOR REDIRECT EXAMINATION OF WITNESSES (6.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

CAMPANARIO ND	01/11/07	11.50	PREPARE FOR HEARING ON PLAN INVESTMENT AND FRAMEWORK SUPPORT APPROVAL MOTION (3.0); ATTEND SAME (8.5).
CAMPANARIO ND	01/12/07	8.10	UPDATE MATERIALS FOR CLOSING ARGUMENT REGARDING PLAN INVESTMENT AND FRAMEWORK SUPPORT APPROVAL MOTION (2.6); ATTEND HEARING REGARDING SAME (2.7); PREPARE ORDER AND ACCOMPANYING EXHIBITS (2.8).
CAMPANARIO ND	01/31/07	0.70	TELECONFERENCE WITH J. GUGLIELMO OF FTI REGARDING DOCUMENT PRODUCTION IN CONNECTION WITH PLAN INVESTMENT AND FRAMEWORK SUPPORT AGREEMENT MOTION (0.1); REVIEW DOCUMENT PRODUCTION FOR DOCUMENTS REQUESTED BY FTI (0.6).

137.90

DIAZ LB	01/01/07	5.20	ANALYZE HR DOCUMENTS FOR RESPONSIVENESS TO DILIGENCE REQUESTS (5.2).
DIAZ LB	01/02/07	5.20	CONTINUE TO COORDINATE AND ANALYZE DELPHI'S RESPONSE TO DUE DILIGENCE REQUESTS (2.9); DRAFT MATERIALS FOR HEARING REGARDING EXCLUSIVITY (2.3).
DIAZ LB	01/04/07	3.60	CONTINUE TO ANALYZE COMPANY'S RESPONSE TO DUE DILIGENCE REQUESTS (3.6).
DIAZ LB	01/05/07	6.20	CONTINUE TO ANALYZE COMPANY'S RESPONSE TO DUE DILIGENCE REQUESTS (6.2).
DIAZ LB	01/06/07	8.70	REVIEW AND ANALYZE DOCUMENTS IN RESPONSE TO APPALOOSA AND CERBERUS DILIGENCE (8.7).
DIAZ LB	01/07/07	7.60	ANALYZE DOCUMENTS AND COORDINATE DILIGENCE RESPONSE TO APPALOOSA (7.6).
DIAZ LB	01/08/07	5.40	CONTINUE TO ANALYZE DELPHI'S RESPONSE TO DILIGENCE REQUEST (4.6); MEET WITH T. TOWMEY TO REVIEW IP PORTIONS OF DILIGENCE REQUEST (0.8).
DIAZ LB	01/09/07	1.20	CONTINUE TO ANALYZE MATERIAL FOR DUE DILIGENCE (1.2).
DIAZ LB	01/10/07	1.40	ANALYZE DELPHI'S RESPONSE TO DUE DILIGENCE REQUEST (1.4).
DIAZ LB	01/11/07	2.90	COORDINATE DELPHI'S RESPONSE TO DUE DILIGENCE REQUEST (2.9).
DIAZ LB	01/12/07	4.10	COORDINATE DILIGENCE RESPONSE TO APPALOOSA AND CERBERUS (4.1).
DIAZ LB	01/14/07	10.20	REVIEW DOCUMENTS FOR PRIVILEGE AND CONFIDENTIALITY (10.2).
DIAZ LB	01/15/07	4.50	CONTINUE TO ANALYZE AND COORDINATE DELPHI'S RESPONSE TO DUE DILIGENCE (4.5).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

DIAZ LB	01/16/07	5.40	CONTINUE TO ANALYZE AND COORDINATE DELPHI'S RESPONSE TO DUE DILIGENCE (5.4).
DIAZ LB	01/17/07	5.70	CONTINUE TO COORDINATE AND ANALYZE COMPANY'S RESPONSE TO DILIGENCE (5.7).
DIAZ LB	01/23/07	1.70	REVIEW DOCUMENTS FOR DATA ROOM CREATED FOR DUE DILIGENCE BY PLAN SPONSORS (1.7).
		79.00	
FERN BM	01/03/07	0.40	ASSIST IN PREPARATION FOR HEARING ON FRAMEWORK MOTION (0.4).
FERN BM	01/04/07	0.30	REVIEW US TRUSTEE'S OBJECTION TO FRAMEWORK MOTION (0.3).
FERN BM	01/08/07	1.00	REVIEW DISCOVERY AND PRE-HEARING PLEADINGS REGARDING FRAMEWORK MOTION (0.5); REVIEW IT OUTSOURCING DOCUMENTS IN CONNECTION WITH PLAN SPONSOR DILIGENCE (0.5).
FERN BM	01/09/07	0.70	ATTENTION TO DOCUMENTS AND ISSUES REGARDING PRODUCTION OF IT OUTSOURCING DEALS (0.7).
FERN BM	01/10/07	1.60	REVIEW VARIOUS PLEADINGS REGARDING FRAMEWORK MOTION (0.8); MULTIPLE EMAILS REGARDING INVESTOR ACCESS TO CERTAIN DATA ROOMS (0.4); REVIEW DEBTORS' REPLY TO FRAMEWORK MOTION OBJECTIONS (0.4).
FERN BM	01/11/07	0.80	REVIEW VARIOUS ADDITIONAL PLEADINGS REGARDING FRAMEWORK (0.8).
FERN BM	01/12/07	3.20	DRAFT NDA REGARDING LITIGATION MATERIAL (0.5); EMAIL TO/FROM J. PAPELIAN REGARDING SAME (0.2); ATTENTION TO DOCUMENTS REGARDING LITIGATION REPORT (0.4); EMAILS TO/FROM D. BAUMSTEIN REGARDING SAME (0.3); REVIEW QUARTERLY LITIGATION REPORT (1.0); REVIEW FRAMEWORK ORDER (0.8).
FERN BM	01/16/07	1.10	EMAILS TO/FROM D. BAUMSTEIN REGARDING LITIGATION SUMMARY (0.2) AND ATTENTION TO ISSUES REGARDING SAME (0.3); ADDITIONAL EMAILS TO D. BAUMSTEIN, F. EATON AND J. PAPELIAN REGARDING LITIGATION SUMMARY (0.4); ATTENTION TO ISSUES REGARDING PRODUCTION OF CFO REPORT (0.2).
FERN BM	01/17/07	1.60	TELECONFERENCE WITH B. FRANTANGELLO REGARDING LITIGATION SUMMARY (0.2); ATTENTION TO DOCUMENTS REGARDING SAME (0.3); REVIEW DOCUMENTS REGARDING PRODUCTION OF LITIGATION SUMMARY (0.6); EMAILS TO/FROM J. PAPELIAN REGARDING LITIGATION SUMMARY (0.2); EMAILS TO/FROM D. BAUMSTEIN AND F. EATON REGARDING SAME (0.3).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

FERN BM	01/22/07	0.40	REVIEW MATERIALS REGARDING PROPOSED DISTRIBUTIONS TO UNSECURED CREDITORS (0.4).
FERN BM	01/24/07	0.50	REVIEW AND COMMENT ON LETTER AGREEMENT REGARDING DISCLOSURE OF KPMG REPORT TO PLAN INVESTORS (0.5).
FERN BM	01/25/07	0.50	DRAFT AMENDED ACKNOWLEDGEMENT REGARDING ENVIRON (0.5).
FERN BM	01/26/07	0.40	UPDATE AMENDED ACKNOWLEDGEMENT REGARDING ENVIRON (0.4).
FERN BM	01/30/07	1.60	REVIEW DOCUMENTS AND ISSUES REGARDING ENVIRON ACKNOWLEDGMENT (0.4); ANALYZE ISSUES AND INFORMATION REGARDING EXECUTIVE COMPENSATION UNDER PLAN (0.3); FORMULATE STRATEGY REGARDING ENVIRON AMENDED ACKNOWLEDGEMENT (0.5); REVISE ENVIRON AMENDED ACKNOWLEDGEMENT (0.4).
FERN BM	01/31/07	2.10	REVIEW TRANSCRIPT OF HEARING FROM FRAMEWORK MOTION (2.1).
		16.20	
GANITSKY DI	01/02/07	1.60	REVIEW OF CONFIDENTIALITY AGREEMENT WITH HIGHLAND AND ASSISTED E. COCHRAN REGARDING SAME (0.7); REVIEW MATTERS REGARDING HIGHLAND MEETING FOLLOWING DAY (0.4); BEGIN WORK ON SUMMARY OF AGREEMENTS (0.5).
GANITSKY DI	01/03/07	5.60	WORK ON SUMMARIES OF PFSA AND PREFERRED STOCK TERM SHEET AS WELL AS PROVIDE COMMENTS TO EPCA SUMMARY (4.4); REVIEW CERTAIN REQUESTS FROM COMMITTEES FOR CHANGES TO EPCA AND PFSA (1.2).
GANITSKY DI	01/04/07	1.10	EDITS TO SUMMARIES OF AGREEMENTS WITH PLAN INVESTORS (1.1).
GANITSKY DI	01/05/07	0.70	MATTERS REGARDING CONFIDENTIALITY AGREEMENT (0.7).
GANITSKY DI	01/06/07	1.30	TELECONFERENCE WITH PLAN INVESTORS COUNSEL FOLLOWED BY WORKING GROUP CALL IN ANTICIPATION OF BOARD MEETING; HANDLED RELATED MATTERS (1.3).
GANITSKY DI	01/07/07	0.30	WORK ON LANGUAGE REGARDING AMENDMENT TO EPCA (0.3).
GANITSKY DI	01/08/07	4.00	REVIEW AND COMMENT UPON DILIGENCE REQUESTS (1.1); REVIEW CORRESPONDENCE REGARDING PROPOSED CHANGES TO EPCA AND PFSA AND HAND MARK INTO AGREEMENTS (2.2); REVIEW OF CONFIDENTIALITY AGREEMENTS (0.7).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

GANITSKY DI	01/09/07	10.70	REVIEW AND EVALUATE DRAFTS OF EPCA AMENDMENT, SUPPLEMENT TO EPCA, SUPPLEMENT TO PFSA, PREFERRED STOCK AMENDMENT AND OTHER DOCUMENTS CIRCULATED BY PLAN INVESTORS AND CALLS WITH CLIENT SAME (6.2); DRAFT OF ISSUES LIST REGARDING SAME AS WELL AS MARK UP OF SAME (1.8); TELECONFERENCE WITH TEAM REGARDING ISSUES LIST (1.2); REVIEW REVISED VERSION OF DOCUMENTS CIRCULATED BY PLAN INVESTORS (0.8); REVIEW LETTER FROM HIGHLAND AS WELL AS MARK UP OF DOCUMENTS CIRCULATED BY THEM (0.7).
GANITSKY DI	01/10/07	9.30	NEGOTIATIONS WITH TRADE COMMITTEE, PLAN INVESTORS, GM AND EQUITY COMMITTEE REGARDING SUPPLEMENT TO PSA AS WELL AS TOE EPCA AND CALLS WITH CLIENT, EACH OF THOSE GROUPS OR THEIR REPRESENTATIVES; COMMENTING ON DOCUMENTS (6.4); REVIEW AND COMMENT ON DEMONSTRATIVE FOR TRIAL THE FOLLOWING DAY (2.2); TELECONFERENCE WITH M. LOEB REGARDING CERTAIN FILING MATTERS; RESEARCH REGARDING FEDERAL SECURITIES LAWS (0.7).
GANITSKY DI	01/11/07	0.40	MATTERS REGARDING REVIEW OF SUPPLEMENTAL EPCA AND PSA (0.4).
GANITSKY DI	01/12/07	0.70	REVIEW MATTERS REGARDING INVESTMENT AGREEMENT AND PLAN FRAMEWORK SUPPORT AGREEMENT (0.7).
GANITSKY DI	01/16/07	5.80	REVIEW PREVIOUS EXECUTED NDAS AND COMPARE TO LATEST DRAFT OF HIGHLAND NDA IN LIGHT OF EPCA (2.8); REVIEW TIMELINE AND OTHER MATERIAL REGARDING PROCESS (0.4); LEGAL RESEARCH REGARDING FEDERAL SECURITIES LAWS (2.6).
GANITSKY DI	01/18/07	4.10	FINALIZATION OF SUPPLEMENT TO EPCA, SUPPLEMENT TO PSA AND EPCA -- CALLS WITH CLIENT AND WHITE AND CASE AS WELL AS GOING TO WHITE AND CASE TO EXECUTE DOCUMENTS AND EXCHANGE SIGNATURE PAGES (3.8); REVIEW OF APPALOOSA 13D (0.3).
GANITSKY DI	01/20/07	0.20	CORRESPONDENCE REGARDING NDA MATTERS (0.2).
GANITSKY DI	01/21/07	1.30	DRAFT MODIFICATION AGREEMENT TO CONFIDENTIALITY AGREEMENT (1.3).
GANITSKY DI	01/22/07	2.20	WORK ON DRAFTING AND AMENDING AMENDMENT TO NDA (1.0); WORK ON PREFERRED STOCK INSTRUMENTS (1.2).
GANITSKY DI	01/24/07	1.70	REVIEW EPCA AND PSA AND DRAFTED TABLE LIST OF ACTION ITEMS FOR COMING WEEKS (1.7).
GANITSKY DI	01/31/07	0.80	WORK ON CONSTITUENT DOCUMENTS (0.8).

51.80

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

GRANT K	01/03/07	1.40	REVIEW OBJECTIONS TO FRAMEWORK MOTION (0.9) AND BEGIN RESEARCH FOR REPLY REGARDING SAME (0.5).
GRANT K	01/05/07	2.90	REVIEW OBJECTIONS TO EXCLUSIVITY MOTION (0.8); BEGIN TO WORK ON REPLY TO OBJECTIONS (2.1).
GRANT K	01/08/07	8.10	CONTINUE TO WORK ON REPLY TO OBJECTIONS TO EXCLUSIVITY MOTION AND EXHIBITS THERETO (6.5); MONITOR MEETING AND CONFERENCE REGARDING SAME (0.5); DRAFT LETTER REGARDING SAME (1.1).
GRANT K	01/09/07	11.70	WORK ON REPLY TO OBJECTIONS TO 3RD EXCLUSIVITY MOTION; INCLUDING REVISION OF REPLY (5.2), PREPARATION AND REVISION OF EXHIBITS (4.7) AND WORK ON DECLARATION IN SUPPORT OF MOTION (1.8).
GRANT K	01/10/07	15.40	CONTINUE TO WORK ON EXCLUSIVITY MOTION REPLY, INCLUDING REVISION OF REPLY (3.6), PRODUCTION OF AND REVISION OF EXHIBITS (4.1) AND ATTENTION TO FINALIZING AND FILING SAME (1.1); ATTENTION TO FINALIZING AND FILING PROTECTIVE ORDERS WITH HIGHLAND AND THE EQUITY COMMITTEE (0.9) AND REVISED DRAFT ORDER (2.4); BEGIN WORK ON PREPARATION AND PRESENTMENT MATERIALS FOR FRIDAY'S HEARING REGARDING SAME (3.3).
GRANT K	01/11/07	13.20	REVIEW DRAFT PLAN OF REORGANIZATION (1.3); CONTINUE PREPARATION FOR EXCLUSIVITY HEARING, INCLUDING PREPARATION OF PRESENTATION MATERIALS (7.3) AND PREPARATION OF EXHIBITS (4.6).
GRANT K	01/15/07	2.90	REVIEW CURRENT DRAFT OF PLAN OF REORGANIZATION (2.9).
GRANT K	01/18/07	3.00	RESEARCH REGARDING POST PETITION INTEREST IN BANKRUPTCY (3.0).
GRANT K	01/19/07	2.10	RESEARCH REGARDING POST PETITION INTEREST (2.1).
GRANT K	01/23/07	0.30	REVIEW EXCLUSIVITY ORDER ENTERED BY COURT AND EMAIL REGARDING SAME (0.3).
GRANT K	01/31/07	0.40	REVIEW TRANSCRIPT OF FRAMEWORK HEARING (0.4).

61.40

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

GUZZARDO J	01/02/07	9.60	DOCUMENT REVIEW AND DISCOVERY COORDINATION IN CONNECTION WITH SAME (7.6); DEPOSITION PREPARATION (2.0).
GUZZARDO J	01/03/07	13.50	DISCOVERY COORDINATION AND PRODUCTION. (5.2) DEPOSITION PREPARATION (8.3).
GUZZARDO J	01/04/07	15.70	WORKING GROUP STRATEGY MEETING AND FOLLOW UP (1.2); DEPOSITION LOGISTICS COORDINATION (1.2); DISCOVERY COORDINATION, DOCUMENT REVIEW, AND DOCUMENT PRODUCTION (13.3).
GUZZARDO J	01/05/07	15.70	WITNESS DEPOSITION PREPARATION (9.0) MOTION DRAFTING (6.7).
GUZZARDO J	01/06/07	13.80	MOTION DRAFTING AND LEGAL RESEARCH (13.8).
GUZZARDO J	01/07/07	13.30	CONTINUED LEGAL RESEARCH AND MOTION DRAFTING (13.3).
GUZZARDO J	01/08/07	14.50	DEMONSTRATIVE EXHIBIT PREPARATION (5.3); DISCOVERY TELECONFERENCE AND FOLLOW UP (3.0); HEARING PREPARATION (6.2).
GUZZARDO J	01/09/07	16.50	DEPOSITION COORDINATION (0.5); DISCOVERY COORDINATION AND DOCUMENT REVIEW (6.0); DEPOSITION PREPARATION (9.0); DEMONSTRATIVE EXHIBIT PREPARATION (1.0).
GUZZARDO J	01/10/07	19.50	DEMONSTRATIVE EXHIBIT PREPARATION (5.0); DEPOSITION PREPARATION, ATTENDANCE, AND FOLLOW UP (7.5); DRAFT HEARING MATERIALS. (7.0).
GUZZARDO J	01/11/07	15.40	FINAL DRAFTING OF TRIAL MATERIALS AND DEMONSTRATIVE EXHIBITS (7.2) TRIAL AND FOLLOW UP (8.2).
GUZZARDO J	01/15/07	7.70	FRAMEWORK HEARING WRAP-UP AND COORDINATION OF DISCOVERY RETENTION (2.1); DOCUMENT REVIEW OF AUDIT COMMITTEE BINDERS FOR AHC DUE DILIGENCE (5.6).
GUZZARDO J	01/16/07	6.50	DOCUMENT REVIEW FOR AHC DUE DILIGENCE (6.5).
GUZZARDO J	01/17/07	2.80	DOCUMENT REVIEW FOR AHC DUE DILIGENCE (2.8).
GUZZARDO J	01/18/07	0.20	DOCUMENT PRODUCTION COORDINATION FOR AHC DUE DILIGENCE (0.2).
GUZZARDO J	01/19/07	6.20	TELECONFERENCE WITH M. LOEB REGARDING DOCUMENT REVIEW AND COORDINATION FOR AHC DUE DILIGENCE PRODUCTION (1.1); DOCUMENT REVIEW AND COORDINATION FOR SAME (5.1).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

GUZZARDO J	01/22/07	1.30	DOCUMENT REVIEW FOR AHC DUE DILIGENCE (1.3).
GUZZARDO J	01/23/07	2.20	DOCUMENT REVIEW FOR AHC DUE DILIGENCE (2.2).
		174.40	
HALPER A	01/25/07	4.60	REVIEW TRANSACTIONAL DOCUMENTS IN PREPARATION FOR DRAFTING AND DISCUSSING FUTURE CORPORATE GOVERNANCE DOCUMENTS (4.6).
HALPER A	01/28/07	2.20	REVIEW PRINCIPAL AGREEMENTS IN PREPARATION FOR DRAFTING FUTURE DOCUMENTS (2.2).
		6.80	
HARDIN AS	01/02/07	10.10	REVISE ANALYSES OF OBJECTIONS TO FRAMEWORK MOTIONS (1.3); REVISE ANALYSIS OF INVESTMENT RELATED TO PLAN (5.3); REVIEW REVISED CONFIDENTIALITY AGREEMENT AND RELATED CORRESPONDENCE (0.6); BEGIN DRAFTING ANALYSIS OF FRAMEWORK AGREEMENTS AND RELATED ISSUES (2.9).
HARDIN AS	01/03/07	17.00	CONTINUE PREPARATION OF ANALYSIS OF FRAMEWORK AGREEMENTS IN ADVANCE OF DEPOSITIONS AND HEARINGS (9.5); REVIEW ISSUE RELATED TO COMMITTEE AMBIGUITIES LIST AND DRAFT MEMO REGARDING SAME (2.5); PREPARE ADDITIONAL ANALYSIS OF FRAMEWORK AGREEMENTS (3.5); WORKING GROUP MEETING REGARDING FRAMEWORK ISSUES (1.5).
HARDIN AS	01/04/07	1.30	REVIEW EMAIL FROM N. TORRACO REGARDING PREPARATION FOR DEPOSITIONS AND RELATED MATERIALS (0.1); TELECONFERENCE WITH N. STUART REGARDING SAME (0.1); REVIEW ADDITIONAL OBJECTIONS TO FRAMEWORK MOTION (1.1).
HARDIN AS	01/06/07	4.40	WORKING GROUP TELECONFERENCE REGARDING UPCOMING HEARINGS AND RELATED MATTERS (2.0); WORKING GROUP TELECONFERENCE WITH PLAN INVESTORS' COUNSEL (0.5); FOLLOW-UP WORKING GROUP TELECONFERENCE REGARDING FRAMEWORK PREPARATIONS (0.5); PARTICIPATE IN WORKING GROUP TELECONFERENCE RE: EXCLUSIVITY OBJECTIONS (1.4).
HARDIN AS	01/07/07	2.00	WORKING GROUP TELECONFERENCE REGARDING STATUS OF NEGOTIATIONS, DELIVERABLES TO BOARD OF DIRECTORS (0.7); REVISE AGREEMENTS RELATED TO PLAN (1.3).
HARDIN AS	01/08/07	6.60	REVIEW PLEADINGS RELATED TO FRAMEWORK HEARING (0.6); WORKING GROUP MEETING REGARDING HEARING PREPARATION (3.2); PREPARE HEARING EXHIBITS (2.8).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

HARDIN AS	01/09/07	3.90	REVIEW REVISED FRAMEWORK AGREEMENTS IN PREPARATION FOR HEARING (1.1); WORKING GROUP MEETING REGARDING HEARING PREPARATION (1.4); WORKING GROUP TELECONFERENCE REGARDING TRIAL EXHIBITS AND RELATED MATTERS (0.7); REVIEW AND REVISE BRAZIL ANTITRUST FILING REGARDING FRAMEWORK AGREEMENTS (0.7).
HARDIN AS	01/10/07	14.20	PREPARE AND REVISE TRIAL EXHIBITS AND ANALYSES OF FRAMEWORK DOCUMENTS (8.9); WORKING GROUP MEETINGS REGARDING HEARING PREPARATION (2.5); REVIEW REVISED FRAMEWORK AGREEMENTS (1.7); REVIEW AND REVISE BRAZIL ANTITRUST FILING REGARDING FRAMEWORK DOCUMENTS (1.1).
HARDIN AS	01/11/07	2.10	REVISE EXHIBITS FOR HEARING (2.1).
HARDIN AS	01/15/07	8.60	WORKING GROUP MEETING REGARDING PLAN PROCESS (2.1); PREPARE ANALYSIS AND COLLECTION OF FRAMEWORK DOCUMENTATION AND ARRANGE DISTRIBUTION OF SAME (6.5).
HARDIN AS	01/16/07	6.50	REVIEW PRECEDENT FOR DISCLOSURE STATEMENT AND SOLICITATION PROVEDURES PLEADINGS (3.7); PREPARE AND DISTRIBUTE REVISED VOLUME OF FRAMEWORK AGREEMENTS (2.8).
HARDIN AS	01/17/07	6.10	WORKING GROUP VIDEO CONFERENCE REGARDING PLAN AND RELATED MATTERS (3.2); FOLLOW-UP REGARDING SCHEDULE (2.9).
HARDIN AS	01/18/07	4.10	REVIEW, REVISE, AND SUPERVISE DISTRIBUTION OF REVISED VOLUME OF FRAMEWORK DOCUMENTS TO WORKING GROUP (4.1).
HARDIN AS	01/25/07	2.60	REVIEW AND REVISE STANDARD PLEADING BACKGROUND SECTION CONCERNING FRAMEWORK ISSUES (0.9); REVIEW DRAFT SCHEDULES AND EXHIBITS TO AGREEMENTS RELATED TO PLAN (0.3); WORKING GROUP STATUS TELECONFERENCE (1.4).
HARDIN AS	01/26/07	0.60	WORKING GROUP STATUS TELECONFERENCE (0.6).
HARDIN AS	01/29/07	0.60	REVIEW DRAFT PLAN AND REGISTRATION STATEMENT (0.6).
HARDIN AS	01/30/07	1.20	DRAFT EMAIL TO C. DIAMOND REGARDING FRAMEWORK DOCUMENTS; REVIEW WORD VERSIONS OF PLAN RELATED AGREEMENTS (1.2).
HARDIN AS	01/31/07	0.40	WORKING GROUP TELECONFERENCE REGARDING STATUS OF PLAN AND RELATED DOCUMENTS (0.4).

92.30

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

HERRIOTT AV	01/04/07	0.60	ASSIST WITH GATHERING INFORMATION FOR FRAMEWORK DILIGENCE (0.6).
HERRIOTT AV	01/05/07	0.20	RESPOND TO FRAMEWORK DILIGENCE QUESTION (0.2).
HERRIOTT AV	01/06/07	2.70	DRAFT EXHIBIT FOR USE IN DEFENSE OF EXCLUSIVITY MOTION (2.7).
HERRIOTT AV	01/07/07	1.20	REVIEW AND REVISE EXHIBIT FOR DEFENSE OF EXCLUSIVITY MOTION (1.2).
HERRIOTT AV	01/08/07	0.20	FOLLOW UP REGARDING EXCLUSIVITY EXHIBIT (0.1); RESPOND TO FRAMEWORK DILIGENCE QUESTION (0.1).
		4.90	
HOUSTON BM	01/08/07	1.70	BEGIN RESEARCHING ISSUES REGARDING EXCLUSIVITY (1.7).
HOUSTON BM	01/09/07	1.20	CONTINUE RESEARCHING ISSUES REGARDING EXCLUSIVITY (1.2).
		2.90	
JJINGO MJ	01/08/07	7.40	BEGIN TO DRAFT AND PREPARE CERTAIN MATERIALS IN PREPARATION FOR FRAMEWORK AND OTHER HEARINGS (7.4).
JJINGO MJ	01/09/07	7.80	CONTINUE TO ASSIST WITH PREPARATION FOR FRAMEWORK HEARINGS (7.8).
JJINGO MJ	01/10/07	14.80	CONTINUE TO PREPARE FOR FRAMEWORK HEARINGS (14.8).
JJINGO MJ	01/12/07	0.40	COORDINATE FOR JANUARY 15TH FRAMEWORK MEETING (0.4).
		30.40	
LA PERGOLA A	01/03/07	1.20	REVIEW OF CORRESPONDENCE REGARDING BRAZIL (1.2).
LA PERGOLA A	01/04/07	4.20	REVIEW OF PRESS RELEASES; REVIEW OF CORRESPONDENCE REGARDING BRAZIL; TELECONFERENCES WITH M. FUKUDA REGARDING STATUS; TELECONFERENCE WITH L. DIAMOND REGARDING STATUS; EMAIL TO J. MCLEOD REGARDING BRAZIL (4.2).
LA PERGOLA A	01/05/07	0.70	EMAIL TO M. FUKUDA REGARDING BRAZIL; REVIEW OF CORRESPONDENCE; REVIEW OF BRAZILIAN FILING (0.7).
LA PERGOLA A	01/08/07	8.80	REVIEW OF JURISDICTIONAL ANALYSIS; REVIEW OF CORRESPONDENCE; REVIEW OF CHINESE THRESHOLDS; TELECONFERENCE WITH B. BEDNAROVA REGARDING THRESHOLDS IN CHINA; TELECONFERENCE WITH DELPHI IN HOUSE COUNSEL AND CERBERUS AND APPALOSA'S COUNSEL REGARDING JURISDICTIONAL ANALYSIS; REVIEW OF CORRESPONDENCE REGARDING BRAZIL; TELECONFERENCE WITH BRAZILIAN COUNSEL REGARDING BRAZILIAN FILING (8.8).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

LA PERGOLA A	01/09/07	4.40	REVIEW OF CORRESPONDENCE; EMAIL TO BRAZILIAN COUNSEL REGARDING FILING; REVIEW OF BRAZILIAN FILING; EMAIL TO J. MCLEOD REGARDING BRAZILIAN FILING; REVIEW OF COMMENTS REGARDING BRAZILIAN FILING (4.4).
LA PERGOLA A	01/10/07	3.30	REVIEW OF CORRESPONDENCE REGARDING BRAZIL; REVIEW OF REVISED BRAZILIAN DRAFT; TELECONFERENCES WITH BRAZILIAN COUNSEL REGARDING FILING; REVIEW OF INFORMATION RECEIVED FROM C. MARTIN (3.3).
LA PERGOLA A	01/11/07	1.90	REVIEW OF CORRESPONDENCE; REVIEW OF DRAFT EMAIL REGARDING ASSETS THRESHOLDS (2.2).
LA PERGOLA A	01/12/07	0.40	REVIEW OF PRESS RELEASES; REVIEW OF CORRESPONDENCE (0.4).
LA PERGOLA A	01/15/07	0.90	REVIEW OF CORRESPONDENCE; REVIEW OF PRESS RELEASES (0.9).
LA PERGOLA A	01/16/07	0.60	TELECONFERENCE WITH J. BORUM REGARDING STATUS (0.6).
LA PERGOLA A	01/17/07	5.70	REVIEW OF CORRESPONDENCE; TELECONFERENCES WITH BRAZILIAN COUNSEL REGARDING BRAZILIAN SUBMISSION; TELECONFERENCE WITH M. FUKUDA REGARDING BRAZILIAN SUBMISSION; TELECONFERENCE WITH M. MARKS REGARDING JURISDICTIONAL ANALYSIS AND NEXT STEPS (5.7).
LA PERGOLA A	01/18/07	4.10	REVIEW OF CORRESPONDENCE; TELECONFERENCE WITH J. BORUM REGARDING STATUS UPDATE; REVIEW OF EMAIL REGARDING POTENTIAL OVERLAPS (4.1).
LA PERGOLA A	01/19/07	2.10	REVIEW OF CORRESPONDENCE; REVIEW OF ASSET DATA; REVIEW OF REVISED JURISDICTIONAL ANALYSIS (2.1).
LA PERGOLA A	01/22/07	2.80	REVIEW OF CORRESPONDENCE; TELECONFERENCE WITH M. FUKUDA REGARDING STATUS UPDATE; REVIEW OF TURNOVER INFORMATION RECEIVED FROM DELPHI (2.8).
LA PERGOLA A	01/23/07	1.90	TELECONFERENCE WITH M. FUKUDA REGARDING STATUS; REVIEW OF DRAFT EMAIL REGARDING OVERLAPS (2.2).
LA PERGOLA A	01/25/07	3.10	REVIEW OF COMMENTS ON JURISDICTIONAL ANALYSIS; TELECONFERENCE WITH CERBERUS AND APPALOOSA'S COUNSEL REGARDING STATUS AND JURISDICTIONAL ANALYSIS; REVIEW OF EMAIL REGARDING STATUS. (3.1).

46.10

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

LAZAROVA NF	01/03/07	3.10	REVIEW THE TRANSACTION AGREEMENT IN ORDER TO DETERMINE THE PARTY RESPONSIBLE FOR ANTITRUST FILINGS FEES; EMAIL CORRESPONDENCE WITH S. BRUNA REGARDING PAYMENT OF FILING FEE FOR THE BRAZILIAN FILING; TELECONFERENCE AND EMAIL CORRESPONDENCE WITH M. FUKUDA REGARDING SAME AND DELPHI'S ASSET DATA NECESSARY FOR THE JURISDICTIONAL ANALYSIS; EMAIL CORRESPONDENCE WITH A. LA PERGOLA REGARDING STATUS AND TASKS; TELECONFERENCE WITH J. MCLEOD REGARDING FILING FEE FOR THE BRAZILIAN FILING; EMAIL CORRESPONDENCE AND TELECONFERENCE WITH L. DIAMOND REGARDING SAME (3.1).
LAZAROVA NF	01/04/07	1.40	TELECONFERENCE WITH M. FUKUDA REGARDING FILING IN BRAZIL; TELECONFERENCE WITH L. DIAMOND REGARDING SAME; EMAIL CORRESPONDENCE WITH WHITE & CASE AND MILLBANK REGARDING TELECONFERENCE ON JANUARY 8, 2007 (1.4).
LAZAROVA NF	01/05/07	1.20	REVIEW BRAZIL FILING MATTERS AND EMAIL CORRESPONDENCE WITH COUNSEL OF APPALOOSA AND CERBERUS REGARDING TELECONFERENCE OF JANUARY 8 (1.2).
LAZAROVA NF	01/08/07	5.60	UPDATE THE ROW JURISDICTIONAL ANALYSIS BASED ON DELPHI'S ASSET DATA; TELECONFERENCE WITH DELPHI, WHITE & CASE, MILBANK REGARDING DISCUSSION OF JURISDICTIONAL ANALYSIS; TELECONFERENCE WITH M. FUKUDA DELPHI'S BRAZILIAN COUNSEL REGARDING FILING IN BRAZIL; EMAIL CORRESPONDENCE WITH C. MARTIN REGARDING DELPHI'S SALES AND SHARES IN TURKEY (5.6).
LAZAROVA NF	01/09/07	3.40	PREPARE CLEARANCE MEMORANDUMS TO LOCAL COUNSEL IN UKRAINE, SOUTH KOREA, JAPAN AND CANADA; REVIEW DRAFT BRAZILIAN FILING; TELECONFERENCES WITH COUNSEL OF APPALOOSA AND CERBERUS (3.4).
LAZAROVA NF	01/10/07	5.30	EMAIL CORRESPONDENCE WITH G. HOIRUP REGARDING DELPHI'S ASSETS AND SUBSIDIARY IN SOUTH AFRICA; REVIEW DRAFT BRAZILIAN FILING; TELECONFERENCE WITH BRAZILIAN COUNSEL REGARDING FILING; EMAIL CORRESPONDENCE WITH C. MARTIN REGARDING SOUTH AFRICAN ASSETS OF DELPHI; EMAIL CORRESPONDENCE WITH M. FUKUDA REGARDING SAUDI ARABIAN MERGER CONTROL RULES; TELECONFERENCE WITH M. FUKUDA AND VARIOUS ATTORNEYS FROM DELPHI AND WHITE & CASE REGARDING BRAZILIAN FILING (5.3).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

LAZAROVA NF	01/11/07	2.10	EMAIL CORRESPONDENCE WITH M. FUKUDA AND S. KIHN REGARDING DELPHI ASSET DATA NECESSARY FOR THE JURISDICTIONAL ANALYSIS AND DESCRIPTION OF ASSET THRESHOLDS IN A NUMBER OF COUNTRIES; EMAIL CORRESPONDENCE WITH G. HOIRUP REGARDING DELPHI ASSET DATA (2.1).
LAZAROVA NF	01/16/07	0.60	UPDATE THE LIST OF DELPHI COUNSEL; EMAIL CORRESPONDENCE WITH M. FUKUDA REGARDING SAME (0.6).
LAZAROVA NF	01/17/07	2.40	TELECONFERENCE WITH M. FUKUDA AND C. QUEIROS REGARDING NOTICE TO BE FILED WITH THE BRAZILIAN AUTHORITY; E-MAIL CORRESPONDENCE WITH C. QUEIROS REGARDING DELPHI'S PRODUCTS SOLD IN BRAZIL; TELECONFERENCE WITH M. MARKS REGARDING ROW ANALYSIS; E-MAIL CORRESPONDENCE WITH M. MARKS REGARDING DELPHI PRODUCT LINES WORLDWIDE (2.4).
LAZAROVA NF	01/18/07	2.10	TELECONFERENCE WITH C. MARTIN REGARDING DATA ON SOUTH AFRICA AND TURKEY; E-MAIL CORRESPONDENCE WITH M. FUKUDA REGARDING IDENTIFYING THE POTENTIAL OVERLAPS BETWEEN DELPHI'S AND DANA'S ACT IVIES; UPDATE AND CIRCULATE TO THE COUNSEL OF APPALOOSA AND CERBERUS THE LIST OF DELPHI'S COUNSEL (2.1).
LAZAROVA NF	01/19/07	2.20	E-MAIL CORRESPONDENCE WITH S. KIHN REGARDING DELPHI'S ASSET DATA PER COUNTRY; UPDATE THE JURISDICTIONAL ANALYSIS BASED ON THE UPDATED ASSET DATA FOR DELPHI (2.2).
LAZAROVA NF	01/22/07	0.60	TELECONFERENCE WITH M. FUKUDA REGARDING TIMING OF FILING AND STATUS (0.9).
LAZAROVA NF	01/23/07	6.30	START UPDATING THE JURISDICTIONAL ANALYSIS BY ADDING INFORMATION ON REVIEW PERIODS, NOTIFICATION DEADLINE AND BAR ON CLOSING; TELECONFERENCE WITH M. FUKUDA, B. FRAY REGARDING DELPHI 2005 REVENUE DATA; E-MAIL CORRESPONDENCE WITH M. FUKUDA REGARDING OUTSTANDING FEES FOR THE BRAZILIAN FILING; E-MAIL CORRESPONDENCE WITH C. QUEIROZ REGARDING SUBMISSION TO THE BRAZILIAN AUTHORITY; PERFORM A BROAD COMPARISON BETWEEN THE ACTIVITY OF DELPHI AND DANA CORPORATION (6.3).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

LAZAROVA NF	01/24/07	6.20	FINALIZE UPDATING THE JURISDICTIONAL ANALYSIS WITH INFORMATION REGARDING THE REVIEW PERIOD, NOTIFICATION DEADLINE AND BAR ON CLOSING; TELECONFERENCE WITH THE BRAZILIAN COUNSEL REGARDING SEAE'S ADDITIONAL INFORMATION REQUESTS; E-MAIL CORRESPONDENCE WITH M. MARKS REGARDING FILINGS REQUIRED; E-MAIL CORRESPONDENCE WITH M. FUKUDA REGARDING IDENTIFYING THE POTENTIAL OVERLAPS BETWEEN THE ACTIVITIES OF DELPHI, DANA AND CERBERUS IN THE EUROPEAN UNION (6.2).
LAZAROVA NF	01/25/07	3.80	TELECONFERENCE WITH C. MARTIN REGARDING ASSETS OF DELPHI IN SOUTH AFRICA; TELECONFERENCE WITH COUNSEL OF CERBERUS AND APPALOOSA REGARDING ANTI-TRUST FILINGS AND OUTSTANDING DATA FROM DELPHI AND THE PLAN INVESTORS; E-MAIL CORRESPONDENCE WITH M. FUKUDA REGARDING SAME AND IDENTIFYING OVERLAPS BETWEEN DELPHI'S AND DANA'S ACTIVITIES; REVIEW THE EPCA IN ORDER TO VERIFY THE DEADLINES FOR ANTI-TRUST FILINGS (3.8).
LAZAROVA NF	01/26/07	2.40	E-MAIL CORRESPONDENCE WITH C. MARTIN REGARDING DELPHI'S SOUTH AFRICAN ASSETS; E-MAIL CORRESPONDENCE WITH CERBERUS AND APPALOOSA'S COUNSEL REGARDING SAME AND DELPHI PRODUCT LINES ON A COUNTRY-BY-COUNTRY BASIS (2.4).
LAZAROVA NF	01/30/07	5.40	REVIEW THE PREFERRED STOCK TERM SHEET; E-MAIL CORRESPONDENCE WITH THE TURKISH COUNSEL REGARDING CONFLICT CLEARANCE; TELECONFERENCE WITH THE OUTSIDE COUNSEL OF CERBERUS AND APPALOOSA REGARDING FILINGS REQUIRED AND NEXT STEPS; TELECONFERENCE WITH M. FUKUDA REGARDING OUTCOME OF CONVERSATION WITH BUYERS' COUNSEL; TELECONFERENCE WITH M. MARKS REGARDING FILING DEADLINE IN ARGENTINA (5.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

LAZAROVA NF	01/31/07	6.30	UPDATE THE LIST OF COUNSEL AND CIRCULATE TO THE COUNSEL OF THE BUYER; E-MAIL CORRESPONDENCE AND TELECONFERENCE WITH THE TURKISH COUNSEL REGARDING FILING REQUIREMENTS IN TURKEY; TELECONFERENCE WITH THE UKRAINIAN COUNSEL REGARDING POSSIBILITY TO AVOID FILING IN UKRAINE; E-MAIL CORRESPONDENCE WITH C. MARTIN REGARDING DELPHI'S SHARE DATA FOR TURKEY; TELECONFERENCE AND E-MAIL CORRESPONDENCE WITH THE SOUTH KOREAN COUNSEL REGARDING FILING REQUIREMENTS IN SOUTH KOREA; E-MAIL CORRESPONDENCE WITH THE JAPANESE COUNSEL REGARDING FILING REQUIREMENTS IN JAPAN; TELECONFERENCE AND E-MAIL WITH THE CANADIAN COUNSEL REGARDING TRANSACTION AND CANADIAN FILING; E-MAIL CORRESPONDENCE WITH M. FUKUDA REGARDING LIST OF CERBERUS' AND APPALOOSA'S COUNSEL; TELECONFERENCE AND E-MAIL CORRESPONDENCE WITH THE BRAZILIAN COUNSEL REGARDING RESPONSE TO THE AUTHORITY'S DATA REQUEST; FINALIZE UPDATING THE JURISDICTIONAL ANALYSIS (6.3).
		60.40	
LEDERER J.*	01/02/07	2.30	REVIEW DELPHI DOCKET (0.2); REVIEW AND EVALUATE HIGHLAND CAPITAL MANAGEMENT'S OBJECTION TO PLAN FRAMEWORK SUPPORT AGREEMENT (1.0); REVIEW AND EVALUATE IUOE OBJECTION TO SAME (0.4); REVIEW TASK LIST AND MOTION CHART FOR DELPHI (0.5); REVIEW AND EVALUATE OBJECTION TO DIP REFINANCE MOTION FROM HARRIS COUNTY, INDIANA (0.2).
LEDERER J.*	01/03/07	0.40	REVIEW DELPHI DOCKET (0.2); REVIEW IBEW AND IAMAW OBJECTIONS TO FRAMEWORK SUPPORT AGREEMENT (0.2).
LEDERER J.*	01/04/07	1.20	REVIEW DELPHI DOCKET (0.2); REVIEW UST OBJECTION TO PLAN FRAMEWORK AGREEMENT AS SUB ROSA PLAN (0.8); WESTLAW RESEARCH ON SUB ROSA PLANS AND STANDARDS IN THE SECOND CIRCUIT (1.0).
LEDERER J.*	01/05/07	2.80	REVIEW DELPHI DOCKET (0.2); RESEARCH STANDARD FOR SUB ROSA PLANS IN THE SECOND CIRCUIT (1.0); REVIEW HIGHLAND CAPITAL'S OBJECTION TO DEBTORS' EXCLUSIVITY MOTION (0.4); READ EQUITY COMMITTEE'S STATEMENT WRT/ EXCLUSIVITY (0.4); REVIEW CREDITOR'S COMMITTEE MOTION FOR ORDER TO EXTEND DEBTORS' EXCLUSIVITY (0.8).
LEDERER J.*	01/08/07	1.40	REVIEW DELPHI DOCKET (0.2); REVIEW JOINDER/SUPPORT OF DEBTORS' MOTION FOR PLAN FRAMEWORK SUPPORT AGREEMENT (0.4); REVIEW JOINT EMERGENCY MOTION OF UCC TO PRECLUDE TESTIMONY (0.8).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

LEDERER J.*	01/09/07	6.30	REVIEW DELPHI DOCKET FOR ITEMS TO BE INCLUDED IN HEARING BINDERS/AGENDA (0.4); MAKE CONFORMING CHANGES, EDIT AND REVISE EXHIBITS LIST FOR EXCLUSIVITY AND FRAMEWORK HEARINGS (0.4); REVIEW PLAN FRAMEWORK BINDER (1.0); REVIEW AND ANALYZE DELPHI DOCKET FROM 10/1/06-PRESENT TO HIGHLIGHT PLEADINGS TO BE INCLUDED ON HEARING AGENDAS AND AS EXHIBITS IN BINDERS (3.0); CREATE MASTER EXHIBIT INDEX FROM DOCKET ENTRIES (1.5).
LEDERER J.*	01/10/07	15.20	REVIEW DELPHI DOCKET (0.2); REVIEW EXCLUSIVITY EXHIBIT BINDERS (1.5); CHECK LITIGATION PLAN FRAMEWORK TEAM CHART OF OBJECTIONS (1.0); REVIEW EXCLUSIVITY CONFIDENTIAL BINDERS (1.2); REVISE PLAN FRAMEWORK BINDERS TO REFLECT UPDATED DECLARATIONS OF J. SHEEHAN (1.0); PREPARE SERVICE LIST FOR EXCLUSIVITY BINDERS (1.0); UPDATE FRAMEWORK BINDERS TO REFLECT REVISION TO FRAMEWORK MOTION (1.8); UPDATE PLAN BINDERS TO REFLECT REVISED BLACKLINE OF ORDER (0.5); CREATE CLAIMS BINDER PROTOTYPE (1.2); UPDATE BINDERS TO REFLECT MODIFIED ORDER (0.8); COMPILE MINI PLAN FRAMEWORK HEARING BINDER (2.0); REVIEW 14TH OMNI HEARING BINDER (1.2); READ AND EDIT AGENDA FOR PLAN FRAMEWORK HEARING (0.8).
LEDERER J.*	01/11/07	8.50	REVIEW AND UPDATE PLAN FRAMEWORK HEARING "MINI" BINDER (2.0); CREATE JOINT INDEX OF FRAMEWORK EXHIBITS (1.5); INCLUDE LITIGATION TEAM COMPONENTS IN FRAMEWORK BINDERS AND REVIEW FOR COMPLETENESS (1.0); PROVIDE HEARING SUPPORT (1.0); REVISE OMNI AGENDA (0.5); WORK WITH 14TH OMNI HEARING AGENDA TO IDENTIFY NEW DOCKET ENTRIES FOR INCLUSION IN HEARING BINDERS (1.5); UPDATE OMNI HEARING BINDER (1.0).
LEDERER J.*	01/12/07	5.60	UPDATE SUMMARY OF OBJECTIONS TO PLAN INVESTMENT AND FRAMEWORK SUPPORT AGREEMENT (1.5); UPDATE OMNI 14 HEARING AGENDA (0.4); CORRESPONDENCE WITH A. ROWER OF MILBANK TO CONFIRM DELIVERY AND RECEIPT OF LITIGATION SUMMARY (0.6); WORK TO AMEND PROPOSED FRAMEWORK ORDER, COMPILE WITH UPDATED EXHIBITS AND FILE BEFORE CLOSE OF BUSINESS (2.1); WORK TO RETRIEVE ORDER AS ENTERED ON THE DOCKET AND DISTRIBUTE TO CLIENT (1.0).
LEDERER J.*	01/18/07	1.80	REVIEW LITIGATION SUMMARIES (1.0); DRAFT COVER LETTER FOR LITIGATION SUMMARIES FOR INCLUSION TO MILBANK (0.4); REVIEW LITIGATION SUMMARIES (0.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

LEDERER J.*	01/19/07	0.60	COORDINATE DELIVERY OF LITIGATION SUMMARY TO MILBANK AND FOLLOWUP WITH S. RAPPAPORT OF MILBANK REGARDING THEIR USE OF DOCUMENTS PURSUANT TO NDA (0.6).
-------------	----------	------	--------------------------------------------------------------------------------------------------------------------------------------------------------

LEDERER J.*	01/22/07	0.60	CORRESPONDENCE WITH J. PAPELIAN AT DELPHI REGARDING FIRST SET OF LITIGATION SUMMARIES (0.4); REVIEW DELPHI DOCKET (0.2).
-------------	----------	------	--------------------------------------------------------------------------------------------------------------------------

46.70

LOUKO T	01/16/07	0.50	PREPARE MERGER FILING ANALYSIS (0.5).
---------	----------	------	---------------------------------------

LOUKO T	01/17/07	0.50	REVIEW DRAFT DOCUMENTS; ANALYZE MERGER FILING COUNTRIES (0.5).
---------	----------	------	----------------------------------------------------------------

LOUKO T	01/18/07	2.40	ANALYZE POTENTIAL ANTITRUST FILINGS REQUIRED (2.4).
---------	----------	------	-----------------------------------------------------

LOUKO T	01/19/07	2.20	PREPARE MERGER FILING ANALYSIS (2.2).
---------	----------	------	---------------------------------------

LOUKO T	01/22/07	1.50	ANALYZE OVERLAPS BETWEEN TARGET AND BUYERS, MERGER FILING ANALYSIS (1.5).
---------	----------	------	---------------------------------------------------------------------------

LOUKO T	01/23/07	1.20	UPDATE ANTITRUST MERGER FILING ANALYSIS AND ANALYZE OVERLAPS (1.2).
---------	----------	------	---------------------------------------------------------------------

LOUKO T	01/24/07	1.70	PREPARE ANTITRUST MERGER FILING ANALYSIS; ANALYZE OVERLAPS (1.7).
---------	----------	------	-------------------------------------------------------------------

LOUKO T	01/25/07	3.40	PREPARE ANTITRUST MERGER FILING ANALYSIS (3.4).
---------	----------	------	-------------------------------------------------

LOUKO T	01/26/07	0.70	ANALYZE OVERLAPS AND ANTITRUST FILINGS (0.7).
---------	----------	------	-----------------------------------------------

14.10

MACDONALD N	01/07/07	4.10	REVIEW DOCUMENTS IN PREPARATION FOR COURT PROCEEDINGS (4.1).
-------------	----------	------	--------------------------------------------------------------

MACDONALD N	01/08/07	15.30	REVIEW DOCUMENTS IN PREPARATION FOR COURT PROCEEDINGS (1.7); ATTEND COURT FUNCTION (2.2); LEGAL RESEARCH RELATED TO LOCAL RULES AND ASSET AND EQUITY SALES (11.4).
-------------	----------	-------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------

MACDONALD N	01/09/07	17.10	CONTINUE LEGAL RESEARCH RELATED TO LOCAL RULES AND ASSET AND EQUITY SALES (2.5); DOCUMENT REVIEW RELATED TO PENDING EQUITY INVESTOR DEPOSITION (6.1); BEGIN DEPOSITION MATERIALS AND SECTIONS OF DEBTORS' REPLY BRIEF (8.5).
-------------	----------	-------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MACDONALD N	01/10/07	18.80	CONTINUE DRAFTING DEPOSITION MATERIALS AND SECTIONS OF DEBTORS' REPLY BRIEF (9.2); MEET WITH CLIENT TO DISCUSS HEARING STRATEGY, CASE STATUS AND WITNESS PREPARATION (2.7); REVIEW NEWLY-FILED PLEADINGS (1.7); BEGIN DRAFT OF HEARING SCRIPT (5.2).
MACDONALD N	01/11/07	17.80	CONTINUE DRAFT OF HEARING SCRIPT (6.4); ATTEND HEARING (11.4).
MACDONALD N	01/12/07	10.50	ATTEND HEARING (6.8).
		83.60	
MCLEOD JM	01/03/07	4.00	WORK ON BRAZIL ISSUE, RESEARCH MARKET OVERLAP FOR POTENTIAL NEW BIDDER (4.0).
MCLEOD JM	01/04/07	1.00	REVIEW TOTAL ASSET CHART, FILINGS, BRAZIL ISSUE (1.0).
MCLEOD JM	01/05/07	1.50	WORK ON BRAZIL ISSUE, REVIEW FILINGS (1.5).
MCLEOD JM	01/08/07	4.00	PREPARE FOR CALL, ANTITRUST FILING CALL WITH CLIENT AND BUYERS COUNSEL, REVIEW DATA, FOLLOW-UP CALL REGARDING BRAZIL ISSUE, REVIEW MATERIALS, TELECONFERENCE WITH SKADDEN BRUSSELS (4.0).
MCLEOD JM	01/09/07	1.70	TELECONFERENCES WITH CLIENT, CALLS WITH BUYERS COUNSEL, CALLS WITH SKADDEN BRUSSELS, WORK ON BRAZIL FILING, REVIEW AGREEMENTS (1.7).
MCLEOD JM	01/10/07	4.40	WORK ON BRAZIL FILINGS, TELECONFERENCES WITH CLIENT, CALLS WITH SKADDEN BRUSSELS, TELECONFERENCES WITH WHITE & CASE, WORK ON CONTACT LIST (4.4).
MCLEOD JM	01/11/07	1.00	REVIEW ASSET DATA, REVIEW FILINGS, POTENTIAL NEW BIDDER (1.0).
MCLEOD JM	01/17/07	0.90	BRAZIL FOLLOW-UP, TELECONFERENCES WITH PLAN INVESTORS COUNSEL (0.9).
MCLEOD JM	01/19/07	1.20	TELECONFERENCES WITH WHITE AND CASE, BRAZIL ISSUE, DRAFT DOCUMENTS FOR CLIENT - 4C ISSUES (1.2).
MCLEOD JM	01/22/07	2.50	REVIEW SALES BY PRODUCT, REVIEW OTHER MATERIALS; TELECONFERENCES WITH PLAN INVESTORS COUNSEL (2.5).
MCLEOD JM	01/23/07	3.10	TELECONFERENCES WITH CLIENT; REVIEW STEERING COMMITTEE DATA, SALES BY COUNTRY, BRAZIL FOLLOW-UP, CLIENT DOCUMENT DISTRIBUTION; TELECONFERENCE WITH BRUSSELS, HSR; TELECONFERENCE WITH WHITE AND CASE (3.1).
MCLEOD JM	01/24/07	0.80	BRAZIL FILING ISSUE - TELECONFERENCE WITH WHITE AND CASE, 4C DOCUMENTS (0.8).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MCLEOD JM	01/25/07	1.40	WORK ON FILINGS ISSUES, TELECONFERENCE WITH SKADDEN BRUSSELS, TELECONFERENCES WITH APPALOSSA COUNSEL (1.4).
MCLEOD JM	01/30/07	1.20	WORK ON HSR ISSUES, TELECONFERENCE WITH CLIENT (1.2).
MCLEOD JM	01/31/07	1.30	REVIEW FILING DATA, TELECONFERENCE WITH CLIENT; TELECONFERENCES WITH WHITE AND CASE, MEETING WITH SKADDEN BRUSSELS REGARDING FILING ISSUES, WORK ON HSR (1.3).

30.00

MEISLER RE	01/02/07	2.50	PREPARE FOR LITIGATION REGARDING FRAMEWORK AGREEMENTS (1.3); DRAFT CORRESPONDENCE REGARDING SAME (0.2); REVIEW DILIGENCE REQUEST (1.0).
MEISLER RE	01/03/07	6.30	CONTINUE TO REVIEW FRAMEWORK DOCUMENTS (1.2); CONTINUE TO REVIEW AND MARK UP DILIGENCE REQUEST (4.5); TELECONFERENCE WITH C. DIAMOND REGARDING DILIGENCE (0.3); REVIEW RESEARCH REGARDING HIGHLAND (0.3).
MEISLER RE	01/04/07	4.70	TELECONFERENCE WITH C. BELL AND C. DIAMOND (0.4); CONTINUE TO REVIEW DILIGENCE REQUEST (2.1); CONFERENCE WITH D. SHERBIN, J. SHEEHAN, AND S. CORCORAN REGARDING DILIGENCE REQUEST (1.5); TELECONFERENCE WITH J. PAPELIAN REGARDING DILIGENCE (0.3); REVIEW OBJECTIONS FILED REGARDING EXCLUSIVITY (0.4).
MEISLER RE	01/05/07	2.60	CONFERENCE WITH J. SHEEHAN AND K. CRAFT REGARDING DILIGENCE (1.5); CONTINUE WORKING ON SAME (1.1).
MEISLER RE	01/06/07	5.80	CONTINUE TO REVIEW AND MARK UP DILIGENCE REQUEST (5.2); TELECONFERENCE WITH S. CORCORAN AND K. CRAFT REGARDING SAME (0.4); REVIEW AMCAST PLEADINGS (0.2).
MEISLER RE	01/07/07	7.70	TELECONFERENCE WITH E. COCHRAN, K. MARAFIOTI, T. MATZ, D. GANITSKY, AND M. GIBSON REGARDING DILIGENCE AND BOARD PREPARATIONS (0.4); CONTINUE TO REVIEW DILIGENCE REQUEST (5.6); TELECONFERENCE WITH S. CORCORAN REGARDING SAME (1.0); DRAFT CORRESPONDENCE TO UCC REGARDING AMCAST (0.3); CONTINUE TO REVIEW PLEADINGS REGARDING FRAMEWORK (0.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MEISLER RE	01/08/07	11.70	TELECONFERENCE WITH J. PAPELIAN REGARDING LITIGATION DILIGENCE (0.1); CONFERENCE WITH K. BAMBACH, P. BOND, AND K. CHECK REGARDING DILIGENCE (0.4); DRAFT NOTES TO FILE REGARDING SAME (0.1); FOLLOW UP WITH J. PAPELIAN REGARDING LITIGATION DILIGENCE (0.3); CONFERENCE WITH M. MCGUIRE REGARDING INTERNATIONAL DILIGENCE (1.0); CONFERENCE WITH M. LOEB REGARDING CORPORATE DILIGENCE (1.4); DRAFT CORRESPONDENCE REGARDING DILIGENCE (0.8); REVIEW DOCUMENTS REGARDING SAME (3.9); CONFERENCE WITH S. CORCORAN AND J. SHEEHAN REGARDING DILIGENCE (0.3); CONTINUED TO UPDATE DILIGENCE REQUEST (2.4); REVIEW BRAZILIAN FILINGS REGARDING FRAMEWORK (1.0).
MEISLER RE	01/09/07	10.10	PREPARE FOR MEETING WITH S. GEBBIA REGARDING DILIGENCE REQUEST (0.2); CONFERENCE WITH S. GEBBIA (0.3); CONFERENCE WITH D. PURI REGARDING DILIGENCE REQUEST (0.5); CONTINUE TO REVIEW DOCUMENTS REGARDING DILIGENCE (2.9); CONTINUE TO TAILOR DILIGENCE REQUEST (3.7); CONFERENCE WITH B. THELEN REGARDING DILIGENCE REQUEST (0.8); CONTINUED TO REVIEW DOCUMENTS REGARDING BRAZILIAN FILING (1.7).
MEISLER RE	01/10/07	9.30	CONTINUE TO REVIEW AND ANALYZE BRAZILIAN FILING (0.6); CONTINUE TO REVIEW DILIGENCE REQUESTS (1.2); TELECONFERENCE WITH C. BELL AND C. DIAMOND REGARDING SAME (0.3); CONTINUE TO PREPARE DATA ROOM FOR REVIEW BY COUNSEL (4.1); CONTINUE TO REVIEW AND REVISE DILIGENCE LIST (2.1); DRAFT CORRESPONDENCE TO C. BELL AND C. DIAMOND REGARDING DILIGENCE REQUEST (0.7); TELECONFERENCE WITH S. CORCORAN REGARDING SAME (0.2); TELECONFERENCE WITH J. SHEEHAN REGARDING SAME (0.1).
MEISLER RE	01/11/07	10.50	CONTINUE TO WORK ON DILIGENCE REQUEST (7.5); TELECONFERENCE WITH S. RAPPAPORT REGARDING LITIGATION SUMMARY (0.2); DRAFT CORRESPONDENCE TO C. BELL, S. RAPPAPORT, AND A. ROWER REGARDING SAME (0.6); TELECONFERENCE WITH A. ROWER REGARDING SAME (0.1); REVIEW CERBERUS NDA (0.3); TELECONFERENCE WITH P. JABBOUR REGARDING DILIGENCE (0.1); TELECONFERENCE WITH B. TELGEN REGARDING STATE REGULATORY DILIGENCE REQUEST (0.1); ANALYSIS OF SAME (0.2); DRAFT CORRESPONDENCE REGARDING SAME (0.1); REVIEW COMP COMMITTEE MINUTES AND MARK FOR REDACTION (1.3).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MEISLER RE	01/12/07	5.80	CONTINUE TO PREPARE DATA ROOM FOR ON SITE VISIT (4.5); TELECONFERENCE WITH M. FORTUNAK REGARDING DILIGENCE REGARDING INDEBTEDNESS (0.1); TELECONFERENCE WITH B. TELGEN REGARDING DILIGENCE REGARDING STATE REGULATORY QUESTIONS (0.2); REVIEW AND COMMENT ON HIGHLAND DILIGENCE REQUEST (1.0).
MEISLER RE	01/14/07	1.00	CONTINUE TO REVIEW DILIGENCE REQUEST VIS-A-VIS DOCUMENTS MADE AVAILABLE (1.0).
MEISLER RE	01/15/07	8.10	CONTINUE TO REVIEW DILIGENCE REQUEST (1.4); REVIEW DOCUMENTS PRODUCED (4.9); REVISE AND TAILOR DILIGENCE LIST (1.7); DRAFT CORRESPONDENCE TO J. SHEEHAN AND S. CORCORAN REGARDING SAME (0.1).
MEISLER RE	01/16/07	6.50	CONTINUE TO ATTEND TO DILIGENCE REQUESTS AND PREPARING DATA ROOM FOR ON SITE VISIT (0.9); REVIEW DOCUMENTS TO BE MADE AVAILABLE (2.1); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING LITIGATION SUMMARY (0.4); REVIEW DOCUMENTS FOR PRIVILEGE (1.1); REVIEW AND RESPOND TO CORRESPONDENCE WITH WHITE & CASE AND MILBANK REGARDING DILIGENCE (0.5); DRAFT CORRESPONDENCE TO DELPHI REGARDING INDEX OF DOCUMENTS IN THE DATA ROOM (0.3); REVIEW RELEASE LETTER REGARDING KPMG (0.2); DRAFT CORRESPONDENCE TO C. BELL AND C. DIAMOND REGARDING SAME (0.1); REVIEW HILCO RELEASE LETTER (0.3); DRAFT CORRESPONDENCE TO J. SHEEHAN, T. KRAUSE, AND S. CORCORAN REGARDING SAME (0.2); DRAFT CORRESPONDENCE TO M. LOEB REGARDING DILIGENCE AND PRIVILEGE REVIEW (0.2); DRAFT CORRESPONDENCE TO J. SHEEHAN AND S. CORCORAN REGARDING DILIGENCE (0.1); TELECONFERENCE WITH J. SULLIVAN REGARDING SOLICITATION (0.1).
MEISLER RE	01/17/07	2.50	DRAFT CORRESPONDENCE REGARDING BRAZILIAN FILINGS (0.1); ATTENTION TO DOCUMENTS TO BE EXECUTED BY ON SITE VISITORS (0.3); DRAFT CORRESPONDENCE TO B. RESNICK REGARDING HILCO LETTER (0.2); CONTINUE ATTENTION TO DILIGENCE AND SETTING UP DATA ROOM (1.9).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MEISLER RE	01/18/07	5.20	TELECONFERENCE WITH C. ALM AND C. DIAMOND REGARDING DILIGENCE (0.7); DRAFT CORRESPONDENCE REGARDING DILIGENCE UPDATE (0.9); DRAFT CORRESPONDENCE REGARDING INSTRUCTIONS REGARDING SET UP OF DATA ROOM (1.0); CONTINUE ATTENTION TO DATA ROOM AND DOCUMENTS MADE AVAILABLE (1.2); REVIEW AND REVISE CORRESPONDENCE TO EVERCORE (0.5); REVIEW CORRESPONDENCE FROM S. POSTON REGARDING JV ENTITIES (0.4); DRAFT CORRESPONDENCE TO C. BELL AND C. DIAMOND REGARDING HILCO RELEASE LETTER (0.2); DRAFT CORRESPONDENCE TO S. CORCORAN REGARDING DILIGENCE (0.3).
MEISLER RE	01/19/07	5.00	CONFERENCE WITH MILBANK AND WHITE & CASE ATTORNEYS ON SITE (0.4); DRAFT CORRESPONDENCE REGARDING JV ENTITIES (0.2); REVIEW DOCUMENT COPY REQUESTS (0.5); ATTENTION TO AUDIT COMMITTEE BINDERS (0.4); REVIEW COMMENTS RECEIVED TO KPMG LETTER FROM MILBANK AND WHITE & CASE (0.5); CONTINUED ATTENTION TO DILIGENCE (3.0).
MEISLER RE	01/21/07	0.80	REVIEW J. SULLIVAN PROPOSAL (0.3); DRAFT SUMMARY OF DATA ROOM VISITS (0.5).
MEISLER RE	01/22/07	3.00	REVIEW STATUS OF OTHER SDNY CASE ON COMPARABLE ISSUE (0.6); WORK ON SOLICITATION (0.3); DRAFT CORRESPONDENCE REGARDING SAME (0.3); REVIEW COMMON INTEREST THEORIES (0.4); CONTINUE TO WORK ON DILIGENCE AND UPDATES TO DATA ROOM (0.9); DRAFT CORRESPONDENCE TO J. PAPELIAN REGARDING PREP FOR ON-SITE VISITS (0.1); CONTINUE TO REVIEW COMP COMMITTEE MINUTES FOR PRIVILEGE (0.4).
MEISLER RE	01/23/07	5.10	REVIEW PLAN AND DISCLOSURE STATEMENT PLANNING MATERIALS (0.4); REVIEW PROPOSAL (0.2) AND DRAFT CORRESPONDENCE REGARDING POTENTIAL RETENTION OF FINANCIAL BALLOTING GROUP (0.1); REVIEW RESEARCH REGARDING PRIVILEGE AND COMMON INTEREST (1.4); REVIEW DILIGENCE MATERIALS FOR ON SITE DATA ROOM (0.8); DRAFT INTERNAL CORRESPONDENCE REGARDING DILIGENCE UPDATE (0.3); TELECONFERENCE WITH C. BELL AND C. DIAMOND REGARDING DILIGENCE (0.5); CONTINUED REVIEW OF TOWER REGARDING COMPARABLE STRATEGIC ISSUE (0.4); REVIEW J. RUE DOCUMENT REQUEST (0.4); FOLLOW UP ON C. DIAMOND INQUIRY REGARDING VIRTUAL DATA ROOMS (0.3); CONTINUED REVIEW OF MILBANK AND WHITE & CASE COMMENTS TO KPMG RELEASE LETTER (0.2); DRAFT CORRESPONDENCE REGARDING SAME (0.1).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MEISLER RE	01/24/07	6.70	REVIEW AND RESPOND TO CORRESPONDENCE FROM J. SHEEHAN REGARDING COMMENTS TO KPMG LETTER (0.1); REVIEW AND ANALYZE COMMENTS FROM S. CORCORAN REGARDING SAME (0.2); CONTINUE REVIEW OF RESEARCH REGARDING WORK PRODUCT AND COMMON INTEREST THEORY (1.5); PREPARE FOR TELECONFERENCE REGARDING LITIGATION DILIGENCE (0.3); TELECONFERENCE WITH J. PAPELIAN, J. RUE, AND A. ROWER REGARDING SAME (0.5); RESPOND TO QUERIES REGARDING ON SITE DATA ROOM (0.8); REVIEW COPY REQUESTS (0.5); REVIEW UPDATED INDEX (0.4) AND RELATED DOCUMENTS (0.9); REVIEW AND ANALYZE ENVIRON REQUEST FOR WAIVER (0.5); DRAFT UPDATE REGARDING DILIGENCE (1.0).
MEISLER RE	01/25/07	5.60	DRAFT CORRESPONDENCE REGARDING DILIGENCE (0.3); RESPOND TO QUESTIONS REGARDING DILIGENCE (1.8); REVIEW AND ANALYZE AGENDA PROVIDED BY C. BELL AND C. DIAMOND REGARDING DILIGENCE (0.7); CONFERENCE WITH S. KIHN, J. WHITSON AND S. CORCORAN TO PREPARE FOR TELECONFERENCE WITH C. BELL AND C. DIAMOND (0.3); TELECONFERENCE WITH S. KIHN, J. WHITSON, S. CORCORAN, C. BELL, AND C. DIAMOND REGARDING SAME (1.0); CONTINUED ATTENTION TO ENVIRON WAIVER REQUEST (0.2); DRAFT CORRESPONDENCE REGARDING IP DILIGENCE (0.3); DRAFT CORRESPONDENCE REGARDING EXCLUSIVITY ORDER (0.1); CONFERENCE WITH M. WILLIAMS REGARDING DILIGENCE (0.3); CONTINUE REVIEW OF PLANNING DOCUMENTS (0.5); DRAFT CORRESPONDENCE REGARDING SAME (0.1).
MEISLER RE	01/29/07	5.40	ATTENTION TO COPY REQUESTS FOR FOREIGN LANGUAGE DOCUMENTS (0.4); REVIEW J. FLEISCHER COPY REQUEST (0.4); CONTINUE TO RESPOND TO DILIGENCE QUESTIONS (1.5); CONFERENCE WITH K. BERLIN REGARDING PREP FOR DILIGENCE TELECONFERENCE WITH ENVIRON (0.1); TELECONFERENCE WITH K. BERLIN, K. JONES, AND M. HESTER REGARDING SAME (0.2); PARTICIPATE ON TELECONFERENCE WITH K. BERLIN, M. HESTER, K. JONES, ENVIRON, P. TRIMARCHI, AND L. PUTNAM REGARDING ENVIRONMENTAL DILIGENCE (0.7); REVIEW INQUIRY FROM D. BAUMSTEIN (0.1); TELECONFERENCE WITH D. BAUMSTEIN REGARDING SAME (0.1); DRAFT CORRESPONDENCE TO M. WILLIAMS REGARDING QUIET PERIOD (0.1); REVIEW DILIGENCE PACKAGES TO BE PROVIDED TO PLAN INVESTORS (1.3); TELECONFERENCE WITH J. RUE REGARDING ON SITE VISIT (0.1); DRAFT CORRESPONDENCE TO J. PAPELIAN REGARDING SAME (0.1, 0.1); CONTINUE TO REVIEW PLANNING DOCUMENTS (0.2).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MEISLER RE	01/30/07	1.90	CONTINUED TO WORK ON DILIGENCE (1.2); TELECONFERENCE WITH S. CORCORAN REGARDING SAME (0.2); TELECONFERENCE WITH J. PAPELIAN REGARDING DILIGENCE (0.1); TELECONFERENCE WITH C. BELL REGARDING SAME (0.4).
MEISLER RE	01/31/07	3.20	REVIEW COPY REQUEST (0.5); RESPOND TO DILIGENCE INQUIRIES (0.4); PREPARE FOR INSURANCE DILIGENCE CALL (0.5); PARTICIPATE ON SAME (1.0); DRAFT CORRESPONDENCE REGARDING SAME (0.2); REVIEW DILIGENCE TO BE PROVIDED TO PLAN INVESTORS (0.6).
		137.00	
OLASKY P	01/02/07	1.20	REVISE HIGHLAND NDA (1.2).
OLASKY P	01/05/07	1.40	REVISED HIGHLAND NDA (1.4).
OLASKY P	01/07/07	5.50	PREPARE BOARD SUMMARY OF HIGHLAND NDA (2.6); TELECONFERENCES WITH THE COMPANY REGARDING HIGHLAND NDA (1.8); REVISE HIGHLAND NDA (1.1).
OLASKY P	01/08/07	4.10	REVISE HIGHLAND NDA AND SUMMARY FOR BOARD MEETING (4.1).
OLASKY P	01/09/07	1.60	REVIEW LATEST DRAFT OF NDA RECEIVED FROM HIGHLAND AND PREPARED SUMMARY FOR BOARD MEETING OF THE COMPANY (1.6).
		13.80	
PERL MW	01/04/07	0.40	BEGIN REVIEW OF DOCUMENTS REGARDING EXCLUSIVITY REPLY (0.4).
PERL MW	01/05/07	7.30	RESEARCH PRECEDENT IN CONNECTION WITH OMNIBUS REPLY TO EXCLUSIVITY (1.7); DEVELOP HISTORIAL TIMELINE (5.2); STRATEGIZE WITH WORKING GROUP REGARDING NEXT STEPS (0.4).
PERL MW	01/06/07	5.40	TELECONFERENCE WITH WORKING GROUP REGARDING DUE DILIGENCE REQUEST FROM APPALOOSA AND CERBERUS (0.3); CONTINUE TO REVIEW VARIOUS PRESENTATIONS IN CONNECTION WITH EXCLUSIVITY REPLY (5.1).
PERL MW	01/07/07	6.00	CONTINUE TO REVIEW VARIOUS PRESENTATIONS IN CONNECTION WITH EXCLUSIVITY REPLY (3.4); COMPILE VARIOUS DOCUMENTS REGARDING SAME TO BE USED AS POTENTIAL EXHIBITS (0.9) PREPARE PROTECTIVE ORDERS REGARDING SAME (0.8); REVIEW AND REVISE SAME (0.9).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

PERL MW	01/08/07	10.90	REVIEW DOCUMENT REQUEST FROM APPALOOSA/CERBERUS (3.6); COORDINATE REVISIONS TO SAME (1.8); REVISE INSTRUCTIONS REGARDING SAME (0.7); REVIEW DOCUMENT REQUEST FROM HIGHLAND (2.1); STRATEGIZE WITH WORKING GROUP REGARDING DILIGENCE PROJECT (0.4); MEET WITH A. KULIKOWSKY AND D. CHILDS REGARDING DILIGENCE REQUESTS (0.4); MEET WITH M. FAKUTA REGARDING DILIGENCE REQUESTS (0.3); CORRESPONDENCE WITH VARIOUS COMPANY REPRESENTATIVES REGARDING RESPONDING TO DILIGENCE REQUESTS (0.6); NUMEROUS CORRESPONDENCES REGARDING ACCESS TO VIRTUAL DATA ROOMS, INCLUDING REQUESTING ACCESS (0.8); FOLLOW UP REGARDING EXCLUSIVITY (0.2).
PERL MW	01/09/07	14.70	MEETING WITH B. LUETHGE, B. ARRIGO, AND R. COLBY REGARDING TAX MATTERS IN CONNECTION WITH DILIGENCE REQUEST (0.8); DRAFT FOLLOW UP CORRESPONDENCE REGARDING SAME (0.4) AND INQUIRE INTO RELATED MATTERS (0.4); MEET WITH N. SAHAI AND S. OLSEN REGARDING DILIGENCE REQUEST (0.5); FOLLOW UP TELECONFERENCE WITH S. OLSEN (0.1); TELECONFERENCE WITH B. SPARKS AND J. WHITSON (0.2) REGARDING DILIGENCE REQUEST (0.1); MEET WITH C. COMERFORD AND J. BEAUDOEN REGARDING DILIGENCE REQUEST (1.5); FOLLOW UP CORRESPONDENCE REGARDING SAME (0.3); MEET WITH A. KULIKOWSKY AND TELECONFERENCE WITH D. CHILDS REGARDING SAME (0.4); MEET WITH ROZYCKI REGARDING DILIGENCE REQUEST (0.2); PROVIDE COMMENTS AND REVISE DILIGENCE REQUEST LIST (2.6); REVIEW DOCUMENTS TO BE INCLUDED IN DATA ROOM AND COORDINATE REGARDING INCLUSION (1.4); REVIEW REQUEST FROM HIGHLAND AND COMPARE TO APPALOOSA/CERBERUS REQUEST (3.8); CORRESPONDENCE REGARDING C. ALM REGARDING VIRTUAL DATABASES (0.3, 0.1); VARIOUS CORRESPONDENCES REGARDING ACCESS TO VIRTUAL DATAROOMS (0.9); PREPARE FORMS FOR VIRTUAL ACCESS TO FTI DATABASES (0.4); FOLLOW UP REGARDING VARIOUS INFORMATION REQUESTS (0.3).